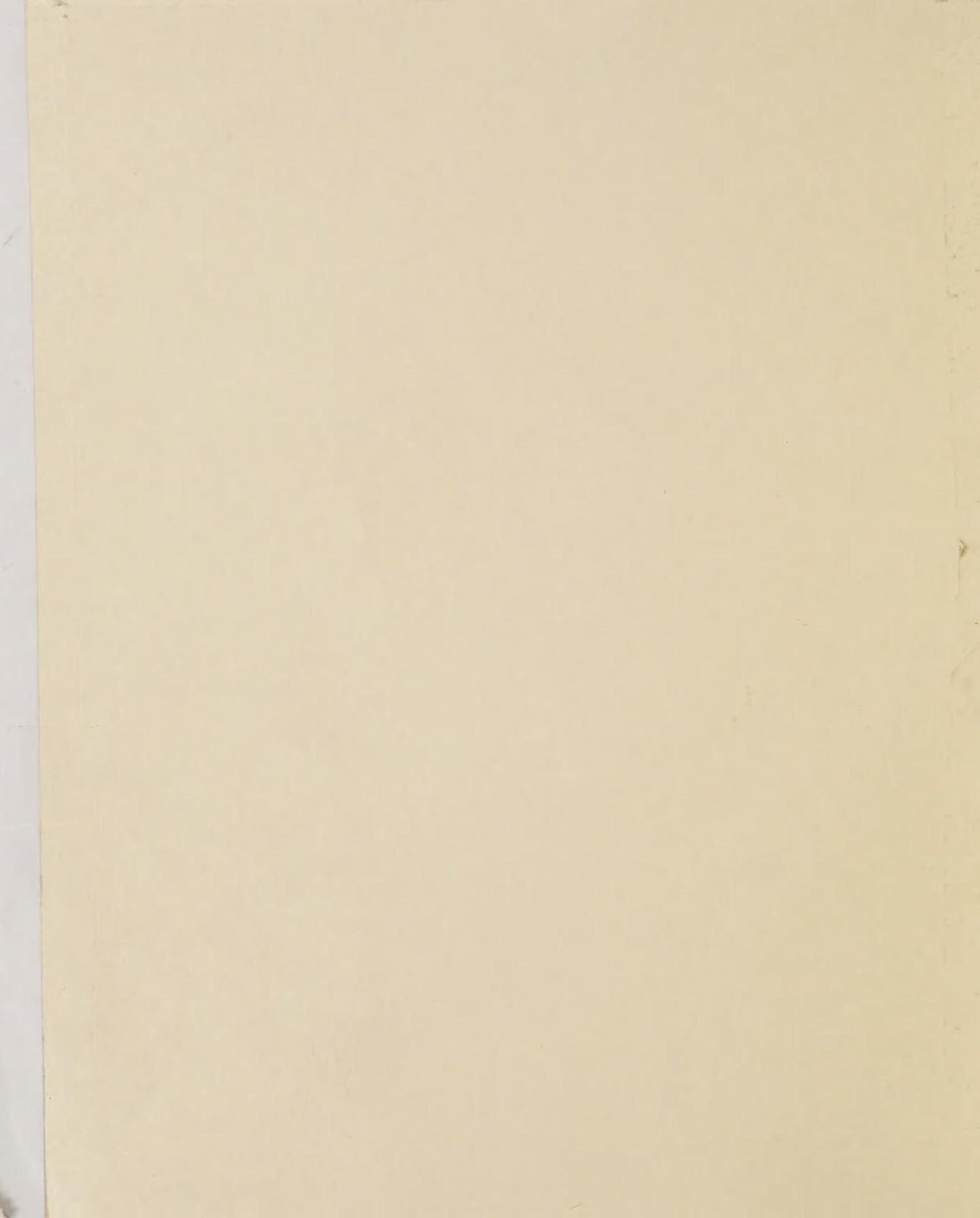


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United States
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Foreign
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Service

I Foreign Agriculture Circular

Horticultural Products

FHORT 12-85
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HORTICULTURAL PRODUCTS REVIEW

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EXPORT SUMMARY

U.S. Horticultural export earnings during October 1985, the first month of Fiscal Year 1986, were valued at \$258 million, 1 percent more than October 1984. Continuing strong sales of fresh citrus and tree nuts, combined with a surge in exports of hops and beer, helped to offset a \$3 million drop in fresh deciduous exports and a \$6.3 million drop in fresh vegetable sales. The apparent decline in fresh fruit and vegetable exports may be attributed to changes in the counting of Canadian data. A detailed analysis by commodity of export forecasts for the remainder of FY 1986 begins on page 6.

For further information on items in this circular, contact the Horticultural and Tropical Products Division, (202) 447-6590. All measures unless noted otherwise, are metric. One kilogram (kg)=2.2046 lbs., 1 metric ton=2,204.62 lbs., 1 liter=0.2642 gallon, 1 hectoliter=26.42 gallons & 1 hectare=2.471 acres.

UPDATE

UPDATE

General Developments

--On October 6, 1985, Peru banned imports of approximately 250 items, including many horticultural products. The main horticultural products included in this import prohibition are fresh vegetables, dried garlic, fresh or dried figs, fresh apples, pears, grapes, stone fruit and citrus, packaged raisins, edible nuts, processed fruit, fruit juices, soups, beer, and wine. The United States exported a total of \$140,000 of these products to Peru in 1984/85.

--Export subsidies provided by the European Community (EC) for fresh tomatoes, oranges, lemons, table grapes, apples, almonds, walnuts and, filberts are listed in the appendix to this circular. These subsidies became effective November 27, 1985. The subsidy for fresh table grapes (other than hothouse) increased from 4.84 ECUs to 10.50 ECUs per 100 kilograms. Others are unchanged from those previously in effect.

--The 1986 HELFEX International Health Food Show will be held April 20--21, 1986, in Brighton, England. The Foreign Agricultural Service will sponsor a U.S. pavilion at this exhibition. HELFEX is an excellent vehicle for introducing health food products to the United Kingdom and European markets. Participants in the U.S. pavilion, which has grown from eight booths in 1984 to sixteen for 1986, will receive a variety of services including product label clearance, reduced space rental cost, consolidated product shipment to the show site, and pre-show publicity in the United Kingdom. For details concerning participation in HELFEX, please contact Fred Kessel, Export Programs Division, FAS (202) 447-3031.

Citrus and Products

--Tunisia's 1985/86 citrus crop is forecast at a record 230,000 tons, up 19 percent over a year ago. The increased production is attributed to abundant and timely precipitation earlier in the year and to a new irrigation system. Oranges make up approximately two-thirds of Tunisia's citrus harvest, with the balance fairly evenly divided between tangerines, lemons, and grapefruit. Tunisia's citrus exports, however, consist entirely of Maltese oranges. Despite a reported shortage of refrigerated shipping capacity, Tunisian exports during the 1985/86 season are expected to approach 75,000 tons, compared to only 42,000 tons in 1984/85. This year's export program calls for the movement of 50,000 tons to France, 10,000 tons to Persian Gulf states, and 15,000 tons to Eastern Europe.

--Tens of thousands of tons of citrus were damaged when Hurricane Kate passed over Cuba on November 19, according to Cuban newspaper reports. Damaged fruit, originally destined for export, were being shipped to Havana for sale at reduced prices according to the reports.

Fresh Non-Citrus Fruit

--Finland has set opening dates for imports of apples and pears at November 30 and November 7, 1985, respectively. Last season's opening dates were December 1 for apples and November 10 for pears.

--Sweden's 1985/86 import opening date for pears is November 8, 1985. As a result of a good domestic apple crop, the opening date for apples is expected to be much later than last season's January 17th date.

--Norway has set October 21, 1985-June 16, 1986 as the import period for strawberries, raspberries, cherries, gooseberries, and red and black currants.

--INCOMEX, the Government of Colombia's Institute of Foreign Commerce, has reduced the validity of import licenses for apples from 90 days to 60 days.

--A severe frost and subsequent hailstorm in October caused extensive damage to Argentine apple and pear orchards in Neuquen and Rio Negro Provinces. The frost occurred 15-20 days prior to fruit setting for apples. As a result, the 1985/86 Argentine harvest is not expected to exceed 600,000 tons, 35 percent below the average crop range of 900,000-950,000 tons. Tree damage in apple orchards was negligible. Damage to pears was more extensive as the frost occurred only 8-10 days prior to fruit setting. Reportedly, most of the early-blossoming varieties were lost. Prospects appear more favorable for the Winter Bartlett and D'Anjou crops that blossomed later. Total production is now forecast at around 60,000 to 70,000 tons, about 60 percent below the normal 160,000 to 170,000 tons.

--The Canadian Minister of Agriculture announced a federal program to assist apple producers and processors in shipping surplus apples to Nova Scotia. A lack of sufficient processing facilities from the large 1985 crop has resulted in a 12,000 metric ton surplus of juice apples in Ontario and Quebec. At the same time, processors in Nova Scotia are faced with a shortage resulting from a small crop. The 452,000 Canadian dollar (\$328,000) program will help the industry offset transportation costs. Agriculture Canada will pay two-thirds of the shipping charges up to a maximum of Can\$ 45 per ton from Ontario and Can\$ 35 per ton from Quebec. The processor will pay the rest. The program expires on December 31, 1985.

--The EPA has proposed the reestablishment of a tolerance level for ethylene dibromide (EDB) for imported mangoes. The tolerance level of 30 parts per million (ppm) would be effective until September 30, 1986 with the possibility of extension for an additional year. The action was taken because of the severe economic impact of the EDB ban on certain countries, especially Haiti and Mexico. A 30 day comment period on the proposal ends on December 27, 1985.

Dried Fruit and Nuts

--Dried prune production in the United States, France and Yugoslavia, the three major commercial producers in the Northern Hemisphere, is expected to total 162,500 tons in 1985, down 16 percent or about 30,000 tons from 1984. The smaller output will be partially offset by larger carryin stocks. A production, supply, and distribution table appears in the statistical section.

UPDATE

Other Processed Fruit

--The United States and the European Community have settled their trade dispute on canned fruit. In 1984 a General Agreement on Tariffs and Trade (GATT) panel found that the EC subsidy scheme for canned fruit impaired tariff concessions previously granted to the United States for canned peaches and fruit cocktail. The panel suggested that the United States and the EC negotiate a settlement of the dispute based on the panel report.

On Nov. 29, 1985, agreement was reached between the 2 parties. The EC noted that it had autonomously reduced the subsidy for canned pears during the past 3 years and that the quantity of canned pears benefitting from the subsidy was limited by quota. The EC confirmed that for the marketing year beginning in July, 1986, the processing subsidy for canned peaches would be reduced by 25 percent (to 146.25 ECUs per metric ton). For subsequent marketing years, the EC has made assurances that the subsidy would be fixed in such a way as not to subsidize the processing operation for peaches in syrup, either canned as such or as part of fruit mixtures.

--The Greek Ministry of Agriculture estimates 1985/86 table olive production at 45,000 tons, 30 percent below last season's outturn of 64,000 tons. Minimum prices have been increased sharply for the new season and exporters who sell below the set minimum level will lose their claim for interest rate subsidies and state export incentives. The new minimum prices (according to size) are 34.5-90 drachmae/kilogram for green olives; 57.5-109 drachmae/kilogram for black; 33-73 drachmae/kilogram for light; and 60.5-130 drachmae/kilogram for quality Kalamata olives. To facilitate marketing, cooperative organizations receive a subsidy of 5.50-6.50 drachmae/kilogram according to quality. (\$1.00= 152 drachmae).

Vegetables

--Italy's 1985 pack of tomato products could be above the level forecast by USDA (Horticultural Products Circular, July 1985). High temperatures and unusually dry weather through September enhanced tomato production and extended the canning season.

--The vegetable area in Mexico's Sinaloa state will decline by about 20 percent in the 1985/86 season, according to sources at the National Union of Vegetable Producers (UNPH). Tomato acreage is expected to drop the same percentage as total vegetables. The decline is attributed to low profits for tomatoes last season and reduced financing this year. In the 1984/85 season the volume of vegetable and melon imports dropped by 9 percent. In 1985/86 vegetable and melon imports from Mexico are expected to decline due to the lower production in Sinaloa.

U.S. Vegetable and Melon Imports from Mexico
(Marketing Year Begins in October)

	QUANTITY			VALUE		
	1982	1983	1984	1982	1983	1984
	Metric Tons			1,000 Dollars		
Tomatoes.....	314,745	377,127	368,889	223,448	171,351	164,216
Cucumbers.....	156,010	165,750	163,245	50,919	33,599	81,059
Peppers.....	62,080	91,264	97,183	43,704	78,386	85,868
Squash.....	50,995	57,546	51,338	26,828	22,345	21,410
Egg Plant.....	16,241	17,564	8,669	14,374	7,918	8,984
Green Beans.....	8,727	9,653	9,930	6,368	10,361	7,313
Other Vegetables....	143,991	227,594	183,038	51,620	71,279	70,730
Watermelon.....	85,286	125,879	95,727	12,487	12,261	13,584
Cantaloupe.....	70,175	99,504	88,371	24,624	27,907	24,137
Other Melons.....	12,314	19,877	22,098	1,874	4,087	4,483
Total.....	920,564	1,191,758	1,088,488	456,246	439,494	481,784

Nursery Products

--Colombia's largest plantation of ornamental plants was heavily damaged by the eruption of the Volcano Nevado del Ruiz. The U.S. Agricultural Counselor in Bogota reports that losses were very high. Major buildings were filled with mud and water, and fields were inundated.

Wine, Beer, and Hops

--The Government of West Germany estimates 1985 wine must production at only 5.3 million hectoliters (mhl), 34 percent below a year earlier and nearly a third of the record 1982 output of 15.4 mhl. Unusually low winter temperatures, followed by spring hail damage and summer drought contributed to the sharp drop in production. However, the quality of the 1985 crop is good, with 59 percent of the must suitable for high quality "Kabinett" or better wines. Market prices are much higher for the 1985 crop, but farmers still will not be able to match last year's revenues because of the reduced quantity available for sale.

--French wine production for 1985 has been revised upward from early season poor prospects. Production is now anticipated to reach 67.1 million hectoliters, 5 percent greater than 1984, but slightly below the 1980-84 average. The higher estimate largely reflects increased output of ordinary red table wines in the Languedoc-Roussillon region. Production of all ordinary table wines are expected to be 1 percent above 1984, while quality wines are likely to show a 10 percent gain. The quality of 1985 production is said to be excellent.

--Spain's 1985 wine production totaled 30 million hectoliters (mhl), 15 percent below a year earlier as a result of a severe drought last summer and fall. Substantial reductions are expected for the Castile-La Mancha, Levante and Extremadura regions, but vintages of the quality Rioja and Sherry wines will likely be up by 30 and 7 percent, respectively. Spain's wine exports in 1984 totaled 6.63 mhl, compared with 6.02 mhl in 1983. The USSR was the major recipient of the 1984 shipments with 1.07 mhl, followed by the United Kingdom with 0.85 mhl. Exports to the United States totaled 0.34 mhl.

OUTLOOK FOR HORTICULTURAL EXPORTS

The USDA, is forecasting Fiscal Year (FY) 1986 exports of horticultural products at \$2.7 billion. The forecast is up about \$100 million from last fiscal year, but still well below the record exports of \$3.1 billion in FY 1981. The value of exports of products in the horticultural group were virtually the same during fiscal years 1984 and 1985, making FY 1985 the first year in four in which export sales did not decline. 1/ This, in its own negative way, is a positive amen for the current season.

The turnaround in the value of the dollar is the most encouraging sign that export prospects are brighter. The dollar began weakening after a September 1985 meeting of the finance ministers of the United States, Japan, Britain, and France. The ministers agreed to coordinate their actions on international currency markets to moderate the strength of the dollar. The results appear below.

Foreign Currency Units per U.S. Dollar

Country	Nov. 1984	May 1985	Nov. 1985	Percentage Change Nov. to Nov.
Canada..... : ..	1.32	1.38	1.37	+ 4
Japan..... : ..	243	252	205	-16
West Germany..... : ..	2.99	3.11	2.59	-13
Hong Kong..... : ..	7.80	7.80	7.80	0
United Kingdom..... : ..	0.81	0.80	0.71	-12
Netherlands..... : ..	3.37	3.52	2.92	-13
France..... : ..	9.17	9.47	7.90	-14

Unfortunately, the U.S. dollar remains unusually strong against the Canadian dollar. Canada is the largest single market for U.S. horticultural exports.

General economic conditions in major export markets are expected to have a mixed effect on export prospects in 1986. The continued weakness of the Canadian dollar will be exacerbated by the expected sharp decline in the growth of personal consumption expenditures in 1986. In contrast, exports to Japan and West Germany are likely to be spurred by the increased value of the yen and mark and planned tax reductions which will increase consumer spending.

The Hong Kong market is likely to experience continued growth, paralleling the expected strong economy, but a possible economic slowdown caused by a decline in Hong Kong merchandise exports to the United States and China could put a damper on this market.

1/ Official trade data show little change in horticultural exports between FY 1984 and FY 1985. In reality exports increased somewhat but the undercounting of exports to Canada apparently increased. U.S. data show a 16 percent drop in horticultural exports to Canada in FY 1985, while Canadian import data for the same period show a drop of less than 5 percent.

Singapore, another key market in the Far East, will probably experience a moderate recovery from its dismal economic performance in 1985. This should lead to increased U.S. exports in 1986, although continued weakness in the Singapore dollar may counter this effect.

In West Europe, export prospects to France should improve with a slight economic recovery and a much stronger franc, while the United Kingdom market is likely to continue to decline with a stagnant economy. Scandinavian markets should improve with stronger currencies, but only moderate economic growth.

The outlook for Saudi Arabia and other Persian Gulf markets is poor, with expected continued declines in oil income and the slowing down of major capital construction projects. The foreign labor force employed on these projects was an important source of growth in food demand. The Latin American market will likely continue to stagnate due to weak economies and import restrictions.

U.S. EXPORTS OF HORTICULTURAL PRODUCTS BY CATEGORY
Fiscal Years 1/, Millions of Dollars

COMMODITY GROUP	FY81	FY82	FY83	FY84	FY85	FY86
Fresh Citrus.....	413	398	430	413	426	446
Fresh Noncitrus Fruit	428	386	383	347	300	306
Melons.....	19	24	24	21	19	22
Canned Fruit.....	139	108	101	75	63	70
Dried Fruit.....	232	207	181	162	164	179
Frozen Fruit.....	22	24	18	14	11	13
Citrus Juice.....	189	178	169	173	150	151
Noncitrus Fruit Juice	52	53	53	50	49	57
Other Prepared Fruit.	22	18	19	17	19	22
Fresh Vegetables....	319	331	276	297	232	231
Canned Vegetables....	127	139	122	111	99	98
Frozen Vegetables....	85	94	95	98	92	100
Dehydrated Vegetables	75	87	75	78	68	72
Tree Nuts.....	501	387	352	372	512	516
Hops and Products....	103	73	62	61	53	51
Nursery Products....	72	72	71	66	58	51
Wine and Beer.....	95	75	72	54	70	75
Misc. Products.....	188	196	185	198	220	238
TOTAL.....	3,084	2,851	2,689	2,606	2,607	2,698

1/ Fiscal years end on Sept. 30 of the year indicated.

EXPORT OUTLOOK

Export earnings from fresh citrus during FY 1986 are forecast at \$450 million, 6 percent above a year earlier. Shipping volumes, particularly of oranges and grapefruit, are expected to be up sharply. Export demand for U.S. citrus will be strengthened during upcoming months by price moderation in relation to last year when price levels reacted markedly to crop shortfalls. Overseas importers should find current prices even more attractive when citrus fruit costs are converted to local currencies, especially in Japan, our leading export market.

Orange exports in FY 1986 are projected to reach 425,000 tons, 30,000 tons above last year. Movement to Japan again will increase in line with the U.S.-Japan Trade Agreement of 1984. U.S. orange exports to Hong Kong will benefit significantly from this year's larger navel crop in California while shipments to Canada in FY 1986 also are expected to be up in response to the gradual recovery in Florida's harvest. Together, these three countries accounted for 87 percent of total U.S. export value for oranges during the past two years.

Grapefruit exports during FY 1986 are forecast at 260,000 tons, more than 60,000 tons above FY 1985. The improved export performance is linked directly to a favorable crop situation in Florida and strong buying interest in Japan and Western Europe. Japanese imports of grapefruit during 1985/86 are expected to increase by 45,000 tons over 1984/85, to about 160,000 tons. Close to 90 percent of Japan's grapefruit imports are supplied by the United States. Japan accounts for over one-half of U.S. exports of this citrus variety.

The success of this year's grapefruit shipping program to Japan is dependent on the extension of the four month (October-January) special use period for ethylene dibromide (EDB) on grapefruit exports by the Environmental Protection Agency. Fumigation with EDB is necessary because of the presence of the Caribbean fruit fly in Florida. While Japanese import regulations accept cold-treatment instead of EDB fumigation, Japanese importers are reluctant to contract for cold-treated fruit because of concern over fruit quality.

Grapefruit sales to Europe, mostly colored fruit versus the dominance of white grapefruit shipped to Japan, will exceed last year's levels according to early season sales indications. Tighter supplies in the Mediterranean region and a lower real cost for U.S. grapefruit to European importers are responsible for the larger movement.

U.S. lemon exports during FY 1986 are expected to maintain last year's export levels despite a 20 percent decline in the U.S. lemon crop. Close to 80 percent of all U.S. lemon exports are to Japan. Japanese consumption of lemons is dependent upon imports, nearly all of which are supplied by the United States. Because of reduced supplies and higher prices, Japanese lemon imports fell sharply in recent months. As the seasonal supply situation in the United States improves and the Japanese yen continues to strengthen against the U.S. dollar, Japanese buying interest will be stimulated and U.S. lemon movement to Japan will recover to more normal volumes.

Exports of citrus juice fell by 13 percent in FY 1985. The largest export markets for U.S. citrus juice are Canada and Japan. Orange juice sales during the upcoming year will meet stiff competition from Brazil, particularly in price sensitive, bulk markets. The outlook for grapefruit juice exports in FY 1986 is somewhat brighter thanks to the possibility of larger sales in Europe due to reduced export supplies in Israel and the elimination of the import quota in Japan.

Exports of apples are expected to be lower, reflecting smaller U.S. production and increasing foreign competition. Sales to Taiwan and other Far East destinations have been facing strong competition from Chile, Australia, New Zealand and British Columbia. Exports to Saudi Arabia have declined sharply in response to the economic slowdown there. Shipments to Canada may be sluggish in view of a larger Canadian crop and unfavorable currency exchange rates. Supplies in Washington State and in the Northeast will be less than a year earlier, but the Midwest (mainly Michigan) had a good harvest this season. Michigan apples are usually not a major factor in the offshore export market.

Exports of pears will likely show little change from a year earlier. Sales to Middle East markets have been hurt by reduced purchasing power and unsettled economies brought about by declining oil revenues. Canada's ban on the fungicide amitraz is hurting sales to that market. Exportable supplies have been adversely affected by lower U.S. production this year.

Kiwifruit exports in FY 1986 are forecast to reach 6,000 tons, up 14 percent from the record level registered in the previous year. However, as production of kiwifruit in major U.S. markets such as Japan, Australia, and France, increases and more fruit is utilized domestically, exports of U.S. kiwi will rise at a less rapid pace than in the early years of the industry.

Although canned deciduous fruit exports have declined dramatically in recent years, FY 1986 might show a slight turnaround if the dollar continues to weaken. A good cling peach pack and better-than-expected pear production has lead to price moderation, and vigorous promotion in some Pacific Rim countries has increased sales. Devaluations and subsidies in other producing countries, however, ensure continued intense competition.

With more than adequate supplies to draw on, U.S. raisin exports should show some additional growth in FY 1986 after a strong surge this past year, especially if the dollar continues to weaken. Not much change is expected in the unit value of raisin exports. Most of the growth in sales last year occurred in the eight West European countries targeted for a special promotion effort by the USDA and the raisin industry. Since the promotion program is continuing, some further growth in sales can be expected.

Prospects are that U.S. sales to Japan, the largest U.S. export market, could be up by 10 percent but they will face strong competition from South Africa and Australia. The U.S. raisin industry may be able to move additional fruit into Canada if U.S. raisin prices remain reasonably competitive. Sales to Middle Eastern countries are expected to remain small because of stiff competition from Turkey.

The opportunity to expand U.S. dried prune exports during FY 1986 by about 20 percent over last year's poor showing seems good in view of the reductions in output forecast for other major Northern Hemisphere suppliers. Production in Yugoslavia, which is experiencing its third consecutive year of serious disease and weather problems, is off by 20 percent while French production will be down 38 percent from last season's record output. The European Community, Japan, and Canada will continue as the major overseas markets for U.S. dried prunes.

Exports of fresh vegetables are expected to be flat in FY 86. However, onion exports are likely to drop by one third, since onion production in Hokkaido, Japan was 26 percent higher this year. Canada is the major market for most U.S. fresh vegetable exports. Over the past five years, about 83 percent of recorded fresh vegetable exports went to Canada. The continued strength of the U.S. dollar and increased vegetable production in Canada is likely to keep exports at the same level as last year. Exports to secondary markets in the Caribbean and Pacific Rim are expected to show little growth.

Frozen vegetable exports are expected to rise slightly this year. Exports of frozen french fries to Japan are the main contributing factor. Since FY 1980, frozen french fry exports have grown over 80 percent. Promotional activities in Japan have been successful and should continue to stimulate growth throughout the eighties. Market research and promotional activity in Hong Kong, Singapore, Korea, and Taiwan should also enhance growth within this decade. Unlike frozen french fries, frozen corn exports are expected to be flat, but with prices rising about 10 percent.

Exports of canned vegetables are expected to remain unchanged in FY 1986. Canned corn exports to the EC and Japan have slowed in the last few years. In 1984, Japan had a large domestic pack which reduced demand for imports. In the EC, exports have been affected for two reasons. First, the strong U.S. dollar has weakened European demand for canned corn and, second, it has made domestic production more competitive.

Exports of tree nuts are expected to rise five percent in quantity and two percent in value in FY 1986. September and October 1985 in-shell walnut exports to the EC were up by 20 percent over last season as exporters tried to beat an October 31 deadline for agreement on the U.S.-EC citrus trade dispute. The agreement was not reached and as a result the EC's import tariff on in-shell walnuts from the United States was raised from 8 to 30 percent ad valorem as a counter-retaliatory measure. Thus, for the complete fiscal year, exports to the EC are likely to be down sharply from last year's total. Only partly compensating this loss are increased exports to Spain.

The quantity of almond exports is expected to increase in FY 1986. U.S. exporters ended last fiscal year by offering prices that undersold Spain as well as Italy. The poor hazelnut crop in Turkey, combined with the low export price of almonds, should continue to stimulate European demand this year. Thus almond prices will remain low, but export volume should increase as U.S. shippers attempt to move their heavy stocks.

Pistachio production is short this season, therefore exports are expected to decline. Promotional activities for pistachios have continued in Europe and the Pacific Rim. Market expansion in North Africa and the Middle East also should help increase tree nut exports in the future.

The decline in wine exports could be halted if efforts to weaken the dollar are successful and exporters take advantage of promoting quality U.S. wines following the diethylene glycol scandal of several European exporters. Japan continues to be a promising market and has replaced the United Kingdom as the second largest recipient of U.S. wine exports. Canada, however, remains the largest buyer, accounting for about 40 percent of the total. Although European wine production was down in 1985, strong competition remains as there are large stocks available for the export market.

The export outlook for U.S. hops and hop extract for 1985/86 is expected to be down slightly from a year ago. Exports are forecast to reach about \$51 million, down 4 percent from the previous year. The continued decline in hop exports was caused by a reduction in domestic acreage, high brewery stock levels, a producer shift to higher alpha acid varieties, and keen competition from other exporting countries.

U.S. EXPORTS OF SELECTED HORTICULTURAL PRODUCTS
Fiscal Years, 1984 and 1985 actual and 1986 forecast 1/

COMMODITY	1984	1985	1986 :	1984	1985	1986
	- 1,000 metric tons -			-\$ million-		
Grapefruit.....	257	199	260 :	96	87	104
Lemons.....	153	147	145 :	97	88	87
Oranges & Temples...	384	396	425 :	210	236	238
Apples.....	229	205	170 :	124	109	94
Raisins.....	52	61	65 :	70	86	91
Dried Prunes.....	53	46	55 :	66	64	70
Canned Corn.....	59	58	58 :	49	45	44
Frozen Corn.....	36	34	34 :	23	22	24
Frozen French Fries.	57	57	64 :	41	41	45
Almonds, shelled....	62	125	137 :	200	317	329
Almonds, prepared...	20	25	28 :	74	74	79
Walnuts, inshell....	32	46	40 :	40	63	50

1/ Fiscal years end on Sept. 30 of the year indicated.

EXPORT OUTLOOK

U.S. EXPORTS OF HORTICULTURAL PRODUCTS
BY COUNTRY OF DESTINATION
FY 1976 - 1985
(1000 DOLLARS)

COUNTRY	1976	1977	1978	1979	1980	1981	1982	1983	1984	1985
CANADA.....	518/196	575/855	644/671	642/574	698/045	848/263	832/018	824/550	805/109	676/026
JAPAN.....	179/867	200/669	274/368	358/626	381/919	462/652	478/812	468/878	482/764	492/488
GERMANY, FED. REP.	101/673	127/589	138/695	151/868	295/309	261/011	179/294	136/709	136/855	166/470
HONG KONG.....	57/565	66/888	87/206	102/988	121/105	147/253	143/397	140/449	140/061	155/978
UNITED KINGDOM.....	83/048	82/457	61/714	73/411	114/507	101/508	94/539	89/07	102/012	88/970
USSR.....	1C/104	18/945	20/919	10/994	29/633	34/844	18/977	4/552	7/580	71/466
NETHERLANDS.....	52/121	66/968	59/132	60/542	94/100	93/023	85/268	88/154	69/804	67/961
FRANCE.....	49/973	75/647	59/943	53/355	105/991	109/907	81/356	76/594	68/928	66/962
SAUDI ARABIA.....	9/649	13/322	41/441	53/635	65/950	84/194	83/900	79/189	77/370	66/225
AUSTRALIA.....	12/385	13/503	14/758	17/376	20/344	30/218	36/493	40/631	46/179	44/462
SINGAPORE.....	12/933	15/835	22/170	25/307	34/737	43/745	45/590	46/124	47/400	43/218
MEXICO.....	25/245	18/639	24/565	30/185	43/395	77/194	50/231	18/590	28/272	42/739
BAHAMAS.....	8/069	9/084	11/243	13/738	17/571	16/250	18/426	17/309	18/920	38/772
CHINA (TAIWAN).....	4/480	3/721	7/546	21/285	65/090	65/078	41/789	53/417	36/703	38/488
SWEDEN.....	46/687	45/684	47/565	49/269	66/939	70/100	54/819	48/174	42/733	37/064
NETHL. ANTILLES.....	7/894	10/604	13/464	19/004	20/808	23/400	30/033	31/416	32/382	29/119
SWITZERLAND.....	14/374	18/455	21/551	23/441	40/192	38/296	31/085	29/393	25/909	26/963
UNITED ARAB EMIRAT	2/866	4/140	7/128	9/852	15/791	22/405	22/455	18/290	23/793	24/529
MALAYSIA.....	2/507	3/635	5/596	6/299	9/447	12/851	15/511	23/595	24/380	23/334
ITALY.....	13/874	16/227	17/637	18/039	37/030	30/802	22/842	20/481	18/724	23/052
BERNUDA.....	5/174	5/982	8/350	10/704	13/666	14/439	17/467	21/472	22/159	21/625
SPAIN.....	14/259	14/249	9/452	17/833	24/210	26/313	27/371	15/904	20/915	16/904
BELGIUM LUXEMBOURG	2C/196	21/267	19/414	17/819	29/975	36/900	20/648	17/338	14/496	19/810
NORWAY.....	14/370	14/499	18/399	22/329	30/480	28/234	28/557	22/854	21/196	19/790
ALGERIA.....	-	3/639	2/803	18	3/202	4/070	58	418	8/596	18/383
PANAMA.....	7/534	8/069	8/904	10/805	13/740	14/404	14/439	16/507	16/727	17/854
DENMARK.....	13/193	15/025	17/012	20/531	21/396	23/097	15/814	14/971	14/885	17/301
KOREA, REPUBLIC OF	1/248	1/621	8/028	7/473	8/500	12/215	14/544	12/075	12/603	16/891
VENEZUELA.....	17/742	24/023	29/495	29/306	37/974	56/079	64/436	43/300	15/476	15/542
LW & WW ISLANDS.....	1/194	2/841	2/815	4/035	5/850	8/740	10/270	9/596	12/167	13/898
FINLAND.....	11/561	11/182	12/265	11/701	23/428	26/319	17/890	13/718	13/836	13/014
NEW ZEALAND.....	6/932	5/547	7/766	9/028	9/112	12/595	12/747	13/324	13/141	11/979
BRAZIL.....	6/230	6/167	9/092	9/311	10/940	11/796	16/922	12/788	10/069	10/696
TRINIDAD TOBAGO.....	3/625	5/635	4/287	7/052	9/353	15/854	17/473	18/178	15/821	10/663
KUWAIT.....	3/542	3/866	4/621	9/191	7/818	11/979	9/440	9/416	10/444	10/506
REST OF WORLD.....	88/940	104/041	131/137	136/371	171/442	207/894	196/572	179/299	152/928	143/517
TOTAL WORLD	1,425/249	1,635/519	1,875/791	2,065/295	2,698/990	3,083/921	2,851/388	2,688/625	2,606/324	2,606/668

NOTE: TOTALS MAY NOT ADD DUE TO ROUNDING.

HORTICULTURAL AND TROPICAL PRODUCTS DIVISION
COMMODITY PROGRAMS, FAS, USDA

MEDITERRANEAN CITRUS OUTLOOK

Total 1985/86 citrus production in the major exporting countries of the Mediterranean Basin is forecast at 12.9 million tons, an 8 percent gain over last season's low level. Fruit availability of all citrus varieties with the exception of grapefruit will be much improved this year. The increase in citrus production is most marked in Spain and Italy. The Spanish crop is significantly larger than the freeze-reduced 1984/85 harvest although still 13 percent below the 1983/84 record outturn. Italy's larger citrus outturn largely is due to the alternate bearing tendency of its citrus trees. Citrus production in Morocco in 1985/86 is projected at a record level, 14 percent above last year's drought-reduced harvest. While dryness continued into the 1985/86 season, irrigation water supplies are improved.

Not all countries in the region are expected to experience larger citrus harvests this year. The Greek orange crop will decline sharply while Turkish oranges and lemons will be in short supply. In Israel, citrus production in 1985/86 is forecast to decline to the lowest level since 1980/81.

Export shipments by the Mediterranean producers as a group in 1985/86 are forecast at 4.3 million tons, up sharply from 3.8 million tons in 1984/85. Almost all of the gain will be recorded by Spain, thanks to a return to more normal fruit availabilities in that country. Spain, the region's dominant fresh citrus exporter, normally exports about 60 percent of its crop. Most of these shipments go to markets within the European Community. Morocco, Italy, and Israel should enjoy a slight improvement in their export sales in 1985/86, while exports by Turkey, Greece, and Cyprus are likely to decline.

MEDITERRANEAN BASIN: CITRUS PRODUCTION AND TRADE
1984/85 and FORECAST FOR 1985/86
(1,000 Metric Tons)

Country	Oranges		Tangerines		Lemons		Grapefruit	
	1984/85	1985/86	1984/85	1985/86	1984/85	1985/86	1984/85	1985/86
:								
Cyprus								
Production.....	147	158	4	3	42	45	89	93
Exports.....	108	98	—	—	23	32	69	67
Egypt								
Production.....	1,182	1,200	104	105	1	1	2	2
Exports.....	159	200	—	—	—	—	—	—
Greece								
Production.....	775	650	51	52	155	166	5	5
Exports.....	245	200	1	2	79	75	—	—
Israel								
Production.....	880	850	99	110	60	60	383	360
Exports.....	366	380	33	40	22	22	118	110
Italy								
Production.....	1,865	2,000	360	450	710	765	9	10
Exports.....	150	150	3	5	190	200	1	1
Morocco								
Production.....	686	758	244	306	18	18	5	6
Exports.....	403	401	136	154	2	2	—	—
Spain								
Production.....	1,365	1,890	947	1,000	325	450	12	14
Exports.....	560	1,000	685	700	225	300	5	5
Turkey								
Production.....	760	700	219	210	240	200	21	20
Exports.....	53	40	46	40	103	80	18	17
Total								
Production.....	7,660	8,206	2,028	2,236	1,551	1,705	526	510
Exports.....	2,044	2,469	904	941	644	711	211	200

WORLD RAISIN SITUATION

The world raisin/sultana supply balance could tighten slightly during the current year (1985/86) compared with 1984/85 because of lower carryin stocks. With global consumption showing a modest upward trend, due in part to the declining value of the dollar and promotional efforts by producing countries, carryover stocks at the end of 1985/86 could again be down substantially. Prices were rising rapidly in November. Among the major producing countries, larger crops are being harvested in Greece, Turkey, and Mexico.

United States Preliminary estimates place the 1985 U.S. raisin crop at about 301,200 tons (sweatbox basis), down marginally from the 303,000 tons harvested last year and well below the 361,500 tons harvested in 1983. Increased competition abroad for raisin exports and a declining crush for wine led to a rapid buildup in raisin stocks and declining prices in recent years. As a result, drastic efforts are underway in the United States to bring supply back into balance with demand, largely through a reduction in area. Some acreages have been abandoned while other growers are participating in a grower financed diversion program.

Due to the larger carryin in both free stocks and reserve pool tonnages from last year and the larger than normal crop production this year, the Raisin Advisory Committee has again recommended the establishment of reserve pools for raisins, based on estimated crop production in excess of expected sales for each type.

Turkey's 1985 sultana harvest is estimated at 125,000 tons compared to last year's below normal 80,000 ton crop. Initial field surveys conducted last July gave rise to the prospect that output could reach 145,000 tons, but unfavorable weather conditions later substantially reduced expected yields. Fruit size was also smaller. A gradual expansion in growing area and improved cultural practices are mainly responsible for the larger sultana crops now being harvested in Turkey.

Some 80,000 tons of sultanas were exported from Turkey in 1984/85, 6,000 tons above the previous year. Not only was Turkey's entire crop for the year sold, but exporters, unable to buy sultanas in the local market at competitive prices, had to import 3,000 tons from Greek and Iranian sources for re-export in order to fill contractual obligations. Export sales in 1985/86, which totaled more than 25,000 tons as of early November, are running well ahead of last season. Many of the early season sales have been to the EC, which took 60-70 percent of 1984/85 exports, because even when the maximum countervailing duty of \$200 per ton was added to the \$680 per ton F.O.B. value, the landed cost of good quality No. 9 fruit was below the Minimum Import Price (MIP). Now that the MIP has been raised and the quantity of Standard No. 9 fruit is no longer in short supply, the rate of sales to the EC markets may decline in favor of Greece and the suppliers of higher quality--such as the United States--at prices above the MIP. During 1985/86 sultana sales to the USSR could more than double last year's volume at 10,000 to 12,000 tons, while China, a new market, may take more than 5,000 tons.

Although the 1985/86 sultana support price for No. 9 fruit was raised by 80,000 liras per ton to 290,000 liras (\$520), the support price actually declined by 4 percent in dollar terms. This decline, coupled with the progressive devaluation of the lira against foreign currencies, especially the dollar, has helped Turkish exporters remain very competitive in world markets. Assuming processing and packaging costs of \$130, an export tax of \$80, and a free market purchase price of \$470, Turkish sultananas could be offered to foreign buyers at \$680 per ton, FOB.

For the 1985/86 season the Turkish government has reduced the export tax on raisins from \$90 to \$80 per ton. In 1984/85, shipments to the Far East and the United States were exempt from the export tax.

Greece/European Community. Output from the 1985 Greek sultana crop is expected to be about 85,000 tons, 27 percent above the abnormally small 1984 crop. This should be adequate to meet normal requirements, but it will leave virtually no year-end stocks. Quality may be down slightly as early season deliveries to cooperatives were high in moisture (18-20%) and foreign material. Area has remained unchanged over the past three years at about 31,000 hectares as expansion is prohibited under EC regulations. Vine density is currently being reduced to facilitate aeration and easier pruning.

The minimum grower price (MPG) for the 1985/86 marketing year is unchanged in terms of European Currency Units (ECU's) from last season, but it is about 13 percent higher in terms of drachmae. Processers who pay growers the minimum price are eligible to receive a 660.3 ECU/MT processing subsidy, down 16.6 percent from 1984/85.

EC RAISIN SUBSIDY SCHEME
(Indicated currency per metric ton)

SEASON	MGP ECU	SUBSIDY ECU	NET COST OF FRUIT ECU	GREEN EXCHANGE DRA/ECU	NET COST OF FRUIT DRA	DOLLAR EXCHANGE DRA/\$	NET COST OF FRUIT \$
1981/82	1171.8	115.9	1055.9	61.4454	64880	57.03	1137.65
1982/83	1331.7	361.4	970.3	66.5526	64576	70.57	915.06
1983/84	1331.7	544.4	787.3	77.2479	60817	98.67	616.37
1984/85	1331.7	755.5	576.2	90.5281	52162	128.48	406.00
1985/86	1331.7	660.3	671.4	102.3450	68714	134.00	512.79

Dollar exchange on Dec. 31 except for 1985/86 which is Nov. 25.
Net cost of fruit makes no allowance for processing losses which should raise cost about 12 %.

RAISINS

The new EC provisions for the 1985/86 marketing year also raised the MIP for imports from third countries by 10 percent to 1,232 ECU/MT (\$1,061 at late November exchange rates). Raisins/sultanas arriving in the EC at less than the MIP are assessed progressively higher countervailing charges up to the maximum differential. In October, the maximum countervailing duty on third country imports arriving in the EC at below MIP levels was raised from 234 ECU's to 349 ECU's per ton, equivalent to an increase from \$202 to \$301. This was done to prevent low cost Turkish sultanas from capturing too large a portion of the EC market. Even after payment of the maximum differential, Turkish sultanas were entering the EC at well below the MIP.

Raisin Prices in Selected Countries
(Converted to Dollars per Metric Ton)

Country	Season	Exchange Rate 1/	Price Paid to Grower	Subsidy	Net Cost of Fruit to Processor 2/
Greece	1984/85	125.94	890	543	347
	1985/86	151.90	855	445	410
Turkey	1984/85	435.93	482	—	482 3/
	1985/86	557.70	520	—	520 4/
United States	1984/85	5/	--	640	640
	1985/86	6/	--	700	700

1/ Market rate December 1984 and November 25, 1985. 2/ Does not include allowance for weight loss during processing. 3/ In addition a tax of \$90/MT was levied on most exports. 4/ In addition a tax of \$80/MT was levied on exports. 5/ Based on the blended cost of free tonnage raisins purchased at a field price of \$700/ST sweatbox basis and reserve pool raisins sold at \$100/ST sweatbox basis. 6/ Based on the blended cost of free tonnage raisins purchased at a field price of \$810/ST sweatbox basis and reserve pool raisins sold at \$100/ST sweatbox basis.

Greek sultana growers reportedly were dissatisfied with the small price increase authorized for the current season, but with the 15 percent devaluation of the Greek drachma in October, growers' co-operatives may be able to extract above MIP returns from packers. Alternately, the export price of Greek sultanas could be reduced from \$900-920 for No. 4 grade fruit to around \$850 per ton, FOB which, if taken in conjunction with the higher MIP, should give Greek exports to the EC a more than adequate advantage.

Due to the small size of the 1984/85 harvest, year-end stocks of export quality sultanas were reduced to a negligible level. After allowing for domestic utilization and losses due to waste, foreign matter, and substandard fruit, about 77,000 tons would be available for export from the 1985 harvest. In 1984/85 exports totaled 60,000 tons, down from 85,000 tons the preceding season.

Greece: Sultana Exports
(Metric Tons)

Destination	1981	1982	1983	1984
European Community.....	38,707	47,237	53,168	107,005
Other West Europe.....	723	2,681	2,925	5,001
U.S. & Canada.....	1,317	2,393	1,424	1,036
Australia.....	--	--	234	2,082
USSR.....	--	3,141	6,005	5,650
Other Eastern Europe....	21,148	12,520	6,943	8,940
Other.....	3,468	3,832	9,235	1,855
Total	65,363	71,804	79,934	131,569

Source: NIMEXE

Although calendar 1983 and 1984 figures are distorted because of the delay in shipments in late 1983, Greek sales to the EC, and especially West Germany and the United Kingdom, have increased because of the protection provided by the MIP. At the same time sales to third country markets have declined.

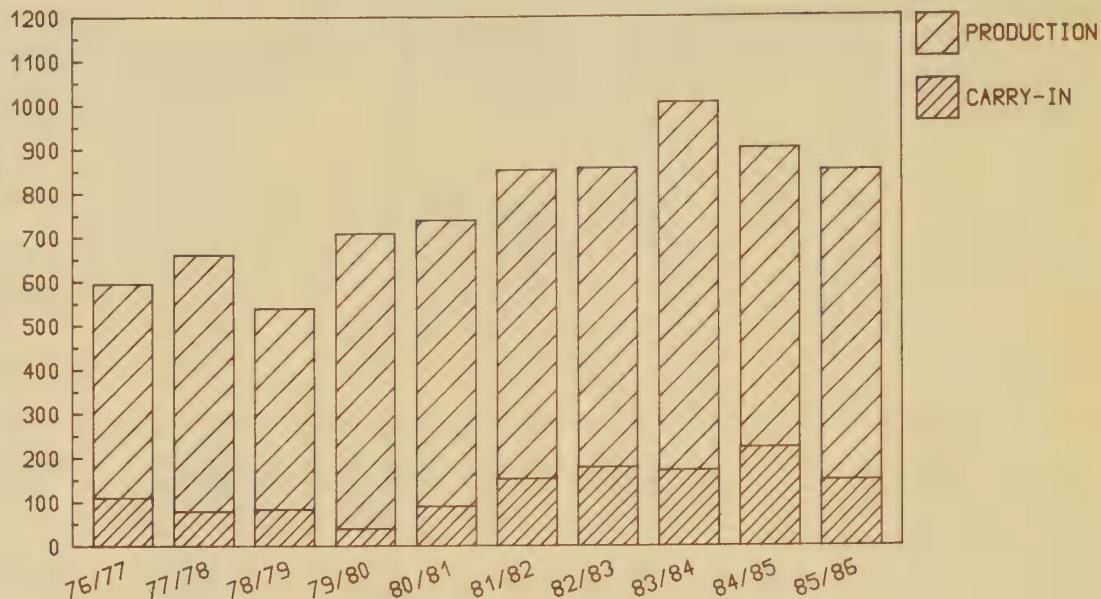
Mexico. Favorable weather during the growing and harvesting periods in the Caborca, Sonora region where 90 percent of Mexico's raisin grapes are grown resulted in a 20,000 ton raisin harvest during 1985/86. This would be nearly three times the size of the heavily rain damaged 1984/85 harvest. Fruit quality will also be much better. Fruit from about 7,000 hectares of the 17,000 hectares of wine grape vineyards near Caborca are processed into dried fruit. The balance is used for fresh consumption or processed into wine or brandy. Export volumes should more than triple as a result of the much larger supply of good quality raisins available at relatively attractive prices. Mexican raisin exporters are expected to focus on the United States market followed by Brazil, Colombia, Japan, and Peru. Export quality raisins are expected to cost about 38 or 39 cents/lb FOB packing plant.

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WORLD RAISIN SUPPLIES

CARRY-IN AND PRODUCTION

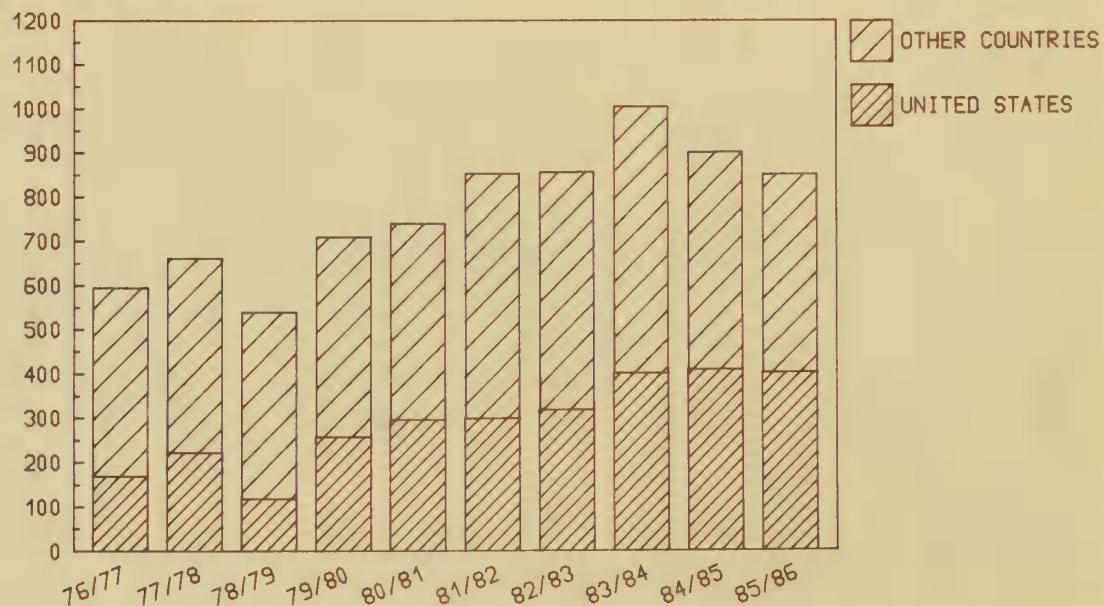
THOUSANDS OF METRIC TONS



WORLD RAISIN SUPPLIES

UNITED STATES' SHARE OF WORLD SUPPLIES

THOUSANDS OF METRIC TONS



Total production in these two graphs includes 10 major raisin and sultana producing countries and is not from USDA data. Data for 1985/86 include 1985 crops in Northern Hemisphere countries and forecast 1986 harvests in the Southern Hemisphere.

**RAISINS & SULTANAS: PRODUCTION, SUPPLY & DISTRIBUTION
IN SELECTED NORTHERN HEMISPHERE COUNTRIES**
(Metric Tons)

COUNTRY AND YEAR 1/	BEGINNING STOCKS	PRODUCTION	IMPORTS	SUPPLY	EXPORTS	DOMESTIC CONSUMPTION 2/	ENDING STOCKS	TOTAL DISTRIBUTION
GREECE								
1983/84.....	60,000	103,000	0	163,000	85,000	35,000	43,000	163,000
1984/85.....	43,000	67,000	0	110,000	60,000	45,000	5,000	110,000
1985/86.....	5,000	85,000	0	90,000	75,000	13,000	2,000	90,000
TURKEY								
1983/84.....	3,000	100,000	0	103,000	86,000	10,000	7,000	103,000
1984/85.....	7,000	80,000	3,000	90,000	80,000	10,000	0	90,000
1985/86.....	0	125,000	0	125,000	90,000	15,000	20,000	125,000
MEXICO								
1983/84.....	0	9,120	1,217	10,337	5,670	4,667	0	10,337
1984/85.....	0	6,934	30	6,964	4,100	2,864	0	6,964
1985/86.....	0	20,000	15	20,015	13,000	7,015	0	20,015
UNITED STATES 3/								
1983/84.....	68,491	332,580	2,675	403,746	52,158	214,905	136,683	403,746
1984/85.....	136,683	272,610	645	409,938	59,311	219,164	131,463	409,938
1985/86.....	131,463	271,080	2,000	404,543	64,000	210,000	130,543	404,543
TOTAL								
1983/84.....	131,491	544,700	3,892	680,083	228,828	264,572	186,683	680,083
1984/85.....	186,683	426,544	3,675	616,902	203,411	277,028	136,463	616,902
1985/86.....	136,463	501,080	2,015	639,558	242,000	245,015	152,543	639,558

1/ Marketing years beginning in September. Data for 1985/86 are estimates. 2/ Domestic consumption figures include raisins used for feed and distillation purpose. 3/ U.S. production data have been converted to a packed weight basis in order to make them line up with the other supply and distribution elements. Production estimates on a sweatbox weight basis for 1983/84, 1984/85 and 1985/86, respectively, in metric tons, are 361,500, 302,900 and 301,200. U.S. trade data are from U.S. Department of Commerce, Bureau of Census.

RAISINS
Horticultural and Tropical Products Division, FAS/USDA
Foreign Production Estimate Division, FAS/USDA

PRUNES

FRENCH DRIED PRUNE PRODUCTION DECLINES

French dried prune production for the 1985/86 season is expected to drop 38 percent from the previous year's record output, and 18 percent below the average for the past five years (1980-84). A smaller prune crop is normal following a record harvest. Drought conditions in southwestern France also affected the crop adversely. Fruit quality was reported to be excellent. Sunny weather late in the summer significantly increased the sugar content of the fruit. Despite the drought, fruit size will be good with only 58 to 60 fruits per 500 grams, compared to a 68-72 count average.

The EC minimum grower price (MGP) was increased by 2 percent in terms of French francs in 1985/86 and is now equivalent to \$1.49 per kg. (basis 66 fruit/500 grams). The processing subsidy was set 10.5 percent above the 1984/85 level at the equivalent of \$0.45 per kg. As a result, the net cost of prunes to processors increased by 8.4 percent over the 1984/85 level.

EUROPEAN COMMUNITY: MINIMUM PRODUCER PRICE AND
PROCESSING SUBSIDY FOR DRIED PRUNES
(September/August Marketing Years)

Item	: 1982/83	: 1983/84	: 1984/85	: 1985/86
----- French Francs/kg -----				
Minimum Producer Price 1/:	10.408	11.179	11.827	12.05
Processing Subsidy.....:	4.193	4.343	4.077	3.65
Average Dollar/Franc :				
Exchange Rate 2/.....:	7.26	8.29	8.80	8.52

1/ Basis 66 fruit per 500 grams. 2/ Average for August each year.

Local consumption of domestically grown prunes declined slightly in 1984/85 as consumers switched to imports in order to get the large sized prunes they prefer. In 1984/85, imports accounted for 15 percent of total domestic use, up from 11 percent in 1983/84. Consumption of domestically produced prunes is expected to increase slightly in 1985/86 due to the good quality of this year's crop and more intense market promotion of prune paste.

Despite the record 1984 harvest, French prune exports in 1984/85 fell 13 percent as sales to Algeria were nil. The loss was actually of California prunes re-exported by France to Algeria. At 7,200 tons, French sales to the other EC countries, mainly West Germany, Belgium/Luxembourg and the Netherlands, were up 19 percent over 1983/84. In spite of the sharply lower domestic production, exports are forecast to remain relatively high in 1985/86 because of the large stocks carried over from 1984/85.

While French imports of dried prunes dropped by 47 percent between 1983/84 and 1984/85 to 4,000 tons, the U.S. share of this volume rose by 10 percent to 69 percent. The increase occurred at the expense of Yugoslavia, whose prune shipments to France were off by two-thirds.

France: Exports and Imports of Dried Prunes
September-June 1/ 1983/84 and 1984/85
(Metric Tons)

Destination	EXPORTS		Origin	IMPORTS	
	1983/84	1984/85		1983/84	1984/85
	:	:		:	:
U.S.....	-	44	U.S.	3,913	2,495
West Germany...	2,104	1,700	Yugoslavia	2,628	939
Bel./Lux.	992	1,573	Other	148	241
Netherlands....	1,020	1,150			
United Kingdom.	390	926			
Denmark.....	783	848			
Italy.....	368	590			
Switzerland....	100	117			
Algeria.....	3,152				
Other.....	588	687			
Total.....	9,497	7,635	Total	6,689	3,675
	:	:	:	:	

1/ Most of the French exports and imports of dried prunes occur during this period.

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PRUNES

DRIED PRUNES: PRODUCTION, SUPPLY & DISTRIBUTION IN SELECTED
 NORTHERN HEMISPHERE COUNTRIES, 1983/84-1985/86 1/
2/
 (METRIC TONS)

COUNTRY AND YEAR	BEGINNING STOCKS	PRODUCTION	TOTAL SUPPLY	EXPORTS	DOMESTIC CONSUMPTION	ENDING STOCKS	TOTAL DISTRIBUTION
FRANCE <u>2/</u>	7,281	25,184	7,503	39,968	10,426	24,095	5,447
1983/84.....	5,447	38,900	4,000	48,347	8,200	24,600	15,547
1984/85.....	15,547	24,000	5,000	44,547	10,000	25,500	9,047
UNITED STATES <u>3/</u>	47,075	131,540	743	179,358	52,724	79,944	46,690
1983/84.....	46,690	134,300	434	181,424	46,846	77,874	56,704
1984/85.....	56,704	132,500	500	189,704	48,000	80,000	61,704
YUGOSLAVIA <u>4/</u>	990	29,107	0	30,097	24,644	1,400	4,053
1983/84.....	4,053	20,000	0	24,053	20,891	1,950	1,212
1984/85.....	1,212	16,000	0	17,212	15,000	1,500	712
TOTAL	55,346	185,831	8,246	249,423	86,794	106,439	56,190
1983/84.....	56,190	193,200	4,434	253,824	75,937	104,424	73,463
1984/85.....	73,463	172,500	5,500	251,463	73,000	107,000	71,463

1/ All data are shown on a packed weight basis. 2/ Marketing years beginning September. 3/ Marketing years beginning in August. 4/ Marketing years beginning in October.

December 1985

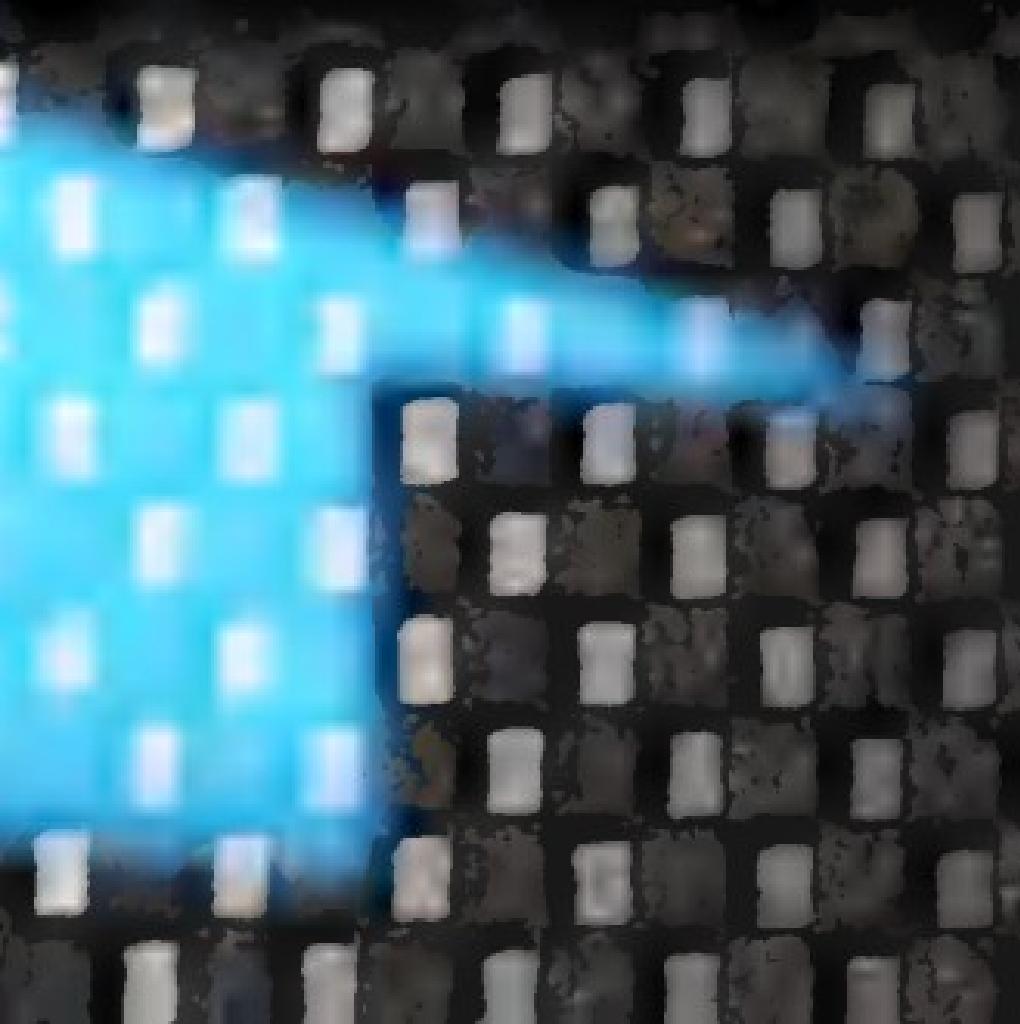
Horticultural and Tropical Products Division, FAS/USDA
 Foreign Production Estimates Division, FAS/USDA

EC SUBSIDIES

EUROPEAN COMMUNITY EXPORT SUBSIDIES
FOR FRESH FRUIT, VEGETABLES, AND TREE NUTS
EFFECTIVE NOVEMBER 22, 1985

Tariff No.	Description	Subsidy : (ECU/100 Kg.) 1/
ex 07.01 M	Tomatoes	4.50
ex 08.02 A I	Sweet fresh oranges:	
	For export of varieties Biondo comune and Sanguigno comune to:	
	-- Countries or States with a planned economy in central or eastern Europe and Yugoslavia	8.00
	-- Other destinations	5.32
	For export of other varieties to:	
	-- Countries or States with a planned economy in central or eastern Europe and Yugoslavia	14.50
	-- Other destinations	9.67
ex 08.02 B II	Fresh mandarins	7.25
ex 08.02 C	Fresh lemons	
	For export to:	
	-- Countries or States with a planned economy in central or eastern Europe and Yugoslavia	12.00
	-- Other destinations	8.00
ex 08.04 A I	Table grapes:	
	-- Fresh, open ground	10.50
	-- Fresh, hothouse	19.34
ex 08.05 A II	Shelled almonds, other than bitter almonds	9.67
ex 08.05	Inshell walnuts	14.00
ex 08.05 G	Inshell hazelnuts	7.50
ex 08.05 G	Shelled hazelnuts	14.51
ex 08.06 A II	Apples other than cider apples:	
	For export to:	
	-- Botswana, Lesotho, Swaziland, Zambia, Malawi, Mozambique, Tanzania, Kenya, Rwanda, Burundi, Uganda, Somalia, Madagascar, Comoros, Mauritius, Sudan, Ethiopia, Jibuti, the countries of the Arabian peninsula 2/, Iran, Iraq, and Jordan	12.00
	-- Hong Kong, Singapore, Malaysia and Indonesia	12.00
	-- Countries and territories of Africa other than those mentioned above and South Africa, Syria, countries with a planned economy in central and eastern Europe, Yugoslavia, Bolivia, Brazil, Venezuela, Peru, Panama, Ecuador, Colombia, Iceland, Norway, Sweden, Austria, the Faroe Islands, Finland and Greenland	4.00

^{1/} One ECU is equivalent to approximately \$0.88.^{2/} The 'countries of the Arabian peninsula' are considered to be the following, including the territories attached thereto: Saudi Arabia, Bahrain, Qatar, Kuwait, the Sultanate of Oman, United Arab Emirates (Abu Dhabi, Dubai, Sharjah, Ajman, Umm al Qawain, Fujairah, Ras Al Khaimah), Yemen Arab Republic (North Yemen) and the People's Democratic Republic of Yemen (South Yemen).



HOPS EXTRACT: U.S. EXPORTS
 (MARKETING YEAR BEGINNING IN SEPTEMBER)
 (QUANTITY IN METRIC TONS, VALUE IN \$1,000)

HOPS

REGION/COUNTRY	QUANTITY			VALUE		
	1982	1983	1984	1982	1983	1984
WORLD TOTAL.....	2,033	2,431	2,414:	29,424	34,027	30,213
CANADA.....	103	128	80:	816	1,871	1,417
EC-TEN.....	430	500	403:	5,246	5,447	4,742
NETHERLANDS.....	179	130	229:	2,533	2,070	3,177
GERMANY, FED. REP.	135	206	68:	1,566	1,992	722
IRELAND.....	53	35	58:	456	388	496
BELGIUM LUXEMBOURG	47	91	40:	481	506	273
FRANCE.....	4	.	7:	24	.	58
UNITED KINGDOM....	12	37	1:	171	492	16
OTHER WEST EUROPE..	52	15	3:	702	188	30
SWITZERLAND.....	35	.	..:	519	.	.
SPAIN.....	17	15	..:	183	188	.
EAST ASIA & PACIF..	143	104	154:	4,074	1,529	3,426
PHILIPPINES.....	72	30	76:	3,096	554	2,246
KOREA, REPUBLIC OF	.	14	23:	.	364	496
MALAYSIA.....	23	13	20:	236	206	256
SINGAPORE.....	28	28	21:	209	125	184
HONG KONG.....	4	16	7:	269	230	133
INDONESIA.....	5	2	6:	95	39	112
BRUNEI.....	10	.	..:	161	.	.
LAT. AMER.,EX CARR.	1,166	1,504	1,638:	16,673	22,407	18,681
MEXICO.....	437	420	798:	5,898	6,808	7,548
VEZUELA.....	97	111	149:	1,824	2,783	3,888
COLOMBIA.....	302	722	271:	3,356	9,325	3,181
ECUADOR.....	41	30	207:	657	952	1,428
BRAZIL.....	81	86	115:	1,031	778	1,331
CHILE.....	38	27	32:	474	409	395
PERU.....	91	42	25:	2,366	504	367
ARGENTINA.....	47	17	14:	522	138	198
GUATEMALA.....	8	23	10:	56	230	138
URUGUAY.....	6	7	8:	127	74	74
PARAGUAY.....	.	.	5:	.	.	66
COSTA RICA.....	.	2	3:	.	91	37
BOLIVIA.....	2	5	2:	19	64	29
HONDURAS.....	11	7	..:	206	88	.
PAÑAMA.....	4	6	..:	112	161	.
BERMUDA & CARRIB..	40	25	4:	393	374	36
JAMAICA.....	25	11	2:	134	131	18
DOMINICAN REPUBLIC	14	14	2:	255	243	10
OTHER.....	97	156	131:	1,520	2,212	1,880
NIGERIA.....	55	64	70:	1,046	1,263	961
WESTERN AFRICA....	.	.	27:	.	.	537
ZAIRE.....	13	12	8:	182	197	163
RWANDA.....	11	19	13:	129	245	129
KENYA.....	10	.	5:	120	.	50
REP. SOUTH AFRICA..	.	18	2:	.	69	7
CZECHOSLOVAKIA....	.	17	..:	.	80	.
CAMEROON.....	5	9	..:	9	181	.
CONGO.....	3	6	..:	34	65	.
BURUNDI.....	.	10	..:	.	108	.

SOURCE: U.S. DEPT. OF COMMERCE, BUREAU OF CENSUS.

U.S. EXPORTS

U.S. EXPORTS OF SELECTED COMMODITIES, TO SELECTED DESTINATIONS
CURRENT MONTH, CURRENT MARKETING SEASON AND LAST SEASON
(UNITS IN METRIC TONS EXCEPT WHERE NOTED)

COMMODITY		REGION/COUNTRY		OCTOBER		SEASON TO DATE		LAST FULL		COMMODITY		REGION/COUNTRY		OCTOBER		SEASON TO DATE		LAST FULL	
		(BEG. MKTG. YR.)		1984		1985		PREVIOUS: CURRENT		(BEG. MKTG. YR.)		1984		1985		PREVIOUS: CURRENT		SEASON	
FRESH FRUIT																			
APPLES.....(JUL)	26,641	13,797	52,901	37,465	209,835	GRAPES.....(JUN)	20,417	23,082	85,133	69,659	106,273	CANADA.....	16,397	16,445	71,717	51,786	80,784		
CANADA.....	2,873	2,168	11,616	9,350	30,861	EC-TEN.....	12	79	329	226	359	EC-TEN.....	-	-	-	-	21	282	
EC-TEN.....	1,168	783	2,089	1,488	8,943	OTHER WEST EUROPE.	-	-	-	-	-	OTHER WEST EUROPE.	-	-	-	-	-	-	
OTHER WEST EUROPE.	117	237	202	297	9,166	EAST ASIA & PACIF.	3,406	6,032	11,664	16,356	19,082	HONG KONG.....	1,727	3,873	5,886	9,957	8,844		
EAST ASIA & PACIF.	13,987	8,488	27,511	21,966	97,249	SINGAPORE.....	418	734	2,676	2,713	3,628	CHINA (TAIWAN)...	670	604	1,127	1,177	2,749		
CHINA (TAIWAN)...	5,889	2,864	7,885	5,349	35,642	CHINA (TAIWAN)...	670	604	1,127	1,177	2,749	JAPAN.....	269	426	589	851	1,939		
HONG KONG.....	3,814	1,634	7,746	6,365	29,720	MID. EAST & N. AFR	95	131	167	210	699	LAT. AMER., EX CARR	373	302	898	850	3,733		
SINGAPORE.....	1,321	1,373	5,500	4,549	12,808	LAT. AMER., EX CARR	373	302	898	850	3,733	BERMUDA & CARRIB..	134	111	344	184	1,329		
MALAYSIA.....	1,280	847	3,887	3,198	12,526	OTHER.....	-	4	6	26	6	SAUDI ARABIA.....	-	-	-	-	6		
MID. EAST & N. AFR	4,904	352	8,364	1,111	47,747	BERMUDA & CARRIB..	134	111	344	184	1,329	UNITED ARAB EMIRA	950	135	2,202	823	15,547		
SAUDI ARABIA.....	3,712	-	5,881	-	28,384	OTHER.....	-	4	6	26	6	UNITED ARAB EMIRA	950	135	2,202	823	15,547		
UNITED ARAB EMIRA	-	-	-	-	-	OTHER.....	-	-	-	-	-	OTHER.....	20	24	115	144	EC-TEN.....	4	201
LAT. AMER., EX CARR	1,178	1,509	1,890	2,510	11,195	PEARS.....(JUL)	2,589	3,640	9,610	9,390	27,180	CANADA.....	1,690	2,509	7,741	7,465	14,300		
BERMUDA & CARRIB..	394	236	1,199	629	4,528	CANADA.....	-	-	-	-	-	EC-TEN.....	-	-	-	-	4	201	
OTHER.....	20	24	27	115	144	OTHER WEST EUROPE.	80	279	80	279	2,524	OTHER WEST EUROPE.	-	-	-	-	-	-	
AVOCADOS.....(OCT)	559	126	559	126	6,366	EAST ASIA & PACIF.	6	49	56	227	295	MID. EAST & N. AFR	494	379	691	481	6,289		
CANADA.....	275	101	275	101	2,199	SAUDI ARABIA.....	204	-	204	-	-	SAUDI ARABIA.....	-	-	-	-	3,109		
EC-TEN.....	50	22	50	22	1,615	UNITED ARAB EMIRA	255	262	429	302	2,337	UNITED ARAB EMIRA	-	-	-	-	-	-	
FRANCE.....	1	-	1	-	937	KUWAIT.....	16	58	18	99	744	LAT. AMER., EX CARR	227	385	843	888	3,151		
UNITED KINGDOM...	39	22	39	22	587	MEXICO.....	145	173	508	644	1,813	PANAMA.....	71	83	322	114	694		
OTHER WEST EUROPE.	4	2	4	2	131	BRAZIL.....	-	103	-	103	559	BERMUDA & CARRIB..	91	35	199	41	418		
EAST ASIA & PACIF.	73	1	73	1	2,146	OTHER.....	-	3	-	-	-	OTHER.....	-	-	-	-	5	-	
JAPAN.....	72	1	72	1	2,072	PRUNES/PLUMS..(JAN)	972	402	26,259	19,878	26,659	PRUNES/PLUMS..(JAN)	-	-	-	-	-	-	
MID. EAST & N. AFR	-	-	-	-	-	CANADA.....	521	137	16,538	10,426	16,756	EC-TEN.....	-	-	-	-	-	-	
LAT. AMER., EX CARR	155	-	155	-	-	EC-TEN.....	25	49	473	265	496	OTHER WEST EUROPE.	66	17	243	170	243		
BERMUDA & CARRIB..	2	-	2	-	-	EAST ASIA & PACIF.	182	136	8,231	8,585	8,274	HONG KONG.....	38	17	5,424	6,643	5,441		
OTHER.....	-	-	-	-	-	SINGAPORE.....	73	23	1,465	734	1,465	MID. EAST & N. AFR	20	-	-	-	-	-	
STRAWBERRIES..(JAN)	530	535	13,322	10,656	13,499	BERMUDA & CARRIB..	127	54	581	315	626	BERMUDA & CARRIB..	31	9	142	62	209		
CANADA.....	113	126	10,526	8,578	10,581	OTHER.....	-	1	1	1	1	OTHER.....	-	-	-	-	-	-	
EC-TEN.....	30	25	552	259	574	PRUNES/PLUMS..(JAN)	972	402	26,259	19,878	26,659	CANADA.....	521	137	16,538	10,426	16,756		
OTHER WEST EUROPE.	-	-	191	75	193	EC-TEN.....	25	49	473	265	496	EC-TEN.....	-	-	-	-	-	-	
EAST ASIA & PACIF.	377	379	1,920	1,699	1,990	OTHER WEST EUROPE.	66	17	243	170	243	EAST ASIA & PACIF.	182	136	8,231	8,585	8,274		
JAPAN.....	375	372	1,821	1,630	1,890	HONG KONG.....	182	136	8,231	8,585	8,274	SINGAPORE.....	73	23	1,465	734	1,465		
MID. EAST & N. AFR	3	-	85	16	89	MID. EAST & N. AFR	20	-	-	-	-	MID. EAST & N. AFR	20	-	-	-	-	-	
LAT. AMER., EX CARR	0	-	3	1	1	LAT. AMER., EX CARR	20	-	-	-	-	LAT. AMER., EX CARR	127	54	581	315	626		
BERMUDA & CARRIB..	-	5	43	28	64	BERMUDA & CARRIB..	31	9	142	62	209	BERMUDA & CARRIB..	31	9	142	62	209		
OTHER.....	-	-	5	-	5	OTHER.....	-	1	1	1	1	OTHER.....	-	-	-	-	-	-	
CHERRIES/SW&TT(MAY)	117	106	7,234	6,495	7,420	KIWIFRUIT....(OCT)	24	188	24	188	5,251	EC-TEN.....	24	188	24	188	5,251		
CANADA.....	99	100	3,992	2,945	4,105	EC-TEN.....	23	115	23	115	847	CANADA.....	521	137	16,538	10,426	16,756		
EC-TEN.....	-	-	436	446	436	OTHER WEST EUROPE.	66	17	243	170	243	OTHER WEST EUROPE.	66	17	243	170	243		
OTHER WEST EUROPE.	-	-	34	20	34	EC-TEN.....	25	49	473	265	496	EAST ASIA & PACIF.	182	136	8,231	8,585	8,274		
EAST ASIA & PACIF.	18	6	2,748	3,050	2,808	HONG KONG.....	182	136	8,231	8,585	8,274	SINGAPORE.....	73	23	1,465	734	1,465		
JAPAN.....	-	6	1,456	1,598	1,490	NETHERLANDS.....	-	-	-	-	-	NETHERLANDS.....	-	-	-	-	-	-	
HONG KONG.....	18	-	1,166	1,243	1,168	GERMANY, FED. REP	-	-	-	-	-	GERMANY, FED. REP	-	-	-	-	-	-	
MID. EAST & N. AFR	-	-	12	6	14	OTHER WEST EUROPE.	-	-	-	-	-	OTHER WEST EUROPE.	-	-	-	-	-	-	
LAT. AMER., EX CARR	-	-	4	29	14	EAST ASIA & PACIF.	1	66	1	66	482	JAPAN.....	-	-	-	-	-	-	
BERMUDA & CARRIB..	18	-	9	3	10	AUSTRALIA.....	-	-	-	-	-	AUSTRALIA.....	-	-	-	-	-	-	
OTHER.....	-	-	22	-	-	MID. EAST & N. AFR	-	7	-	-	-	MID. EAST & N. AFR	-	7	-	7	25		
GRAPEFRUIT....(SEP)	11,487	22,847	14,739	25,878	198,843	LAT. AMER., EX CARR	-	0	-	-	-	LAT. AMER., EX CARR	-	0	-	0	3		
CANADA.....	3,693	2,924	6,011	4,582	35,472	CANNED FRUIT	-	-	-	-	-	CANNED FRUIT	-	-	-	-	-	-	
EC-TEN.....	3,796	9,956	4,065	10,224	51,868	APRICOTS.....(JUN)	14	38	243	103	509	APRICOTS.....(JUN)	14	38	243	103	509		
FRANCE.....	2,132	5,556	2,183	5,736	32,071	EC-TEN.....	4	2	60	5	509	EC-TEN.....	4	2	60	5	509		
NETHERLANDS.....	1,068	3,099	1,222	3,169	14,067	OTHER WEST EUROPE.	2	2	37	2	47	OTHER WEST EUROPE.	2	2	37	2	47		
OTHER WEST EUROPE.	155	356	155	421	1,342	EAST ASIA & PACIF.	2	2	16	16	47	EAST ASIA & PACIF.	2	2	16	16	47		
EAST ASIA & PACIF.	3,806	9,611	4,449	10,650	106,907	NETHERLANDS.....	1	5	15	15	33	NETHERLANDS.....	1	5	15	15	33		
JAPAN.....	3,721	9,484	4,245	10,437	103,057	ITALY.....	-	-	-	-	-	ITALY.....	-	-	-	-	-	-	
MID. EAST & N. AFR	-	-	12	6	14	OTHER WEST EUROPE.	-	-	-	-	-	OTHER WEST EUROPE.	-	-	-	-	-	-	
LAT. AMER., EX CARR	21	-	37	1	3	FINLAND.....	-	-	-	-	-	FINLAND.....	-	-	-	-	-	-	
BERMUDA & CARRIB..	18	-	16	4	48	NORWAY.....	-	-	-	-	-	NORWAY.....	-	-	-	-	-	-	
OTHER.....	-	-	-	-	17	SPAIN.....	-	-	-	-	-	SPAIN.....	-	-	-	-	-	-	
LIMES.....(APR)	162	220	1,227	1,399	2,214	EAST ASIA & PACIF.	3	25	59	38	118	SINGAPORE.....	30	-	41	25	152		
CANADA.....	138	173	1,005	1,193	1,852	JAPAN.....	1	5	15	15	13	INDONESIA.....	-	-	-	-	-	-	
EC-TEN.....	15	48	131	71	217	HONG KONG.....	1	5	15	15	13	HONG KONG.....	1	5	15	15	13		
OTHER WEST EUROPE.	4	-	15	-	16	SINGAPORE.....	-	-	-	-	-	SINGAPORE.....	-	-	-	-	-	-	
EAST ASIA & PACIF.	1	-	38	14	46	NETHERLANDS.....	-	-	-	-	-	NETHERLANDS.....	-	-	-	-	-	-	
LAT. AMER., EX CARR	-	-	2	-	42	GERMANY, FED. REP	-	-	-	-	-	GERMANY, FED. REP	-	-	-	-	-	-	
BERMUDA & CARRIB..	4	-	36	121	40	OTHER WEST EUROPE.	-	-	-	-	-	OTHER WEST EUROPE.	-	-	-	-	-	-	
OTHER.....	-	-	23	3	22	EC-TEN.....	-	-	-	-</									

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CURRENT MONTH, CURRENT MARKETING SEASON, AND LAST SEASON
(UNITS IN METRIC TONS EXCEPT WHERE NOTED)

COMMODITY	REGION/COUNTRY	OCTOBER	SEASON TO DATE	LAST FULL	COMMODITY	REGION/COUNTRY	OCTOBER	SEASON TO DATE	LAST FULL		
(BEG. MKTG. YR.)		1984	1985	PREVIOUS: CURRENT	(BEG. MKTG. YR.)		1984	1985	PREVIOUS: CURRENT		
SINGAPORE.....		25	71	373	450	373	HONG KONG.....	7	34	11	155
JAPAN.....		2	-	198	439	198	AUSTRALIA.....	-	90	-	135
MID. EAST & N. AFR.		16	-	294	166	294	MID. EAST & N. AFR.	43	11	142	42
LAT. AMER./EX CARR		0	-	82	66	82	LAT. AMER./EX CARR	2	-	2	6
BERMUDA & CARIB..		22	20	323	338	323	BERMUDA & CARIB..	22	-	49	66
OTHER.....		-	2	20	37	20	OTHER.....	-	-	-	6
FRESH VEGETABLES							OTHER PROCESSED VEGETABLES				
ASPARAGUS.....(OCT)		25	2	25	2	8,504	CORN, SWEET, FRZ (JUL)	2,291	2,719	9,508	10,458
CANADA.....		-	2	-	2	6,799	EC-TEN.....	313	556	1,254	1,299
EC-TEN.....		1	-	1	-	283	UNITED KINGDOM...	197	314	996	860
OTHER WEST EUROPE.		0	-	0	-	83	IRELAND.....	78	112	94	163
EAST ASIA & PACIF.		20	-	20	-	1,058	OTHER WEST EUROPE.	67	19	134	521
JAPAN.....		20	-	20	-	905	EAST ASIA & PACIF.	1,774	1,932	7,531	8,392
HONG KONG.....		-	-	-	-	140	JAPAN.....	1,179	1,576	5,274	6,967
LAT. AMER./EX CARR		-	-	-	-	278	AUSTRALIA.....	586	263	2,145	1,193
BERMUDA & CARIB..		3	-	-	-	3	MID. EAST & N. AFR.	-	5	42	15
OTHER.....		-	-	-	-	-	LAT. AMER./EX CARR	20	-	70	18
LETUCE.....(OCT)		14,348	9,725	14,348	9,725	129,337	BERMUDA & CARIB..	12	24	31	46
CANADA.....		13,198	8,901	13,198	8,901	107,827	OTHER.....	-	-	-	76
EC-TEN.....		388	30	388	30	3,024	FR. FRIES, FRZ. (JUL)	3,377	4,625	16,831	18,619
OTHER WEST EUROPE.		-	-	-	-	465	EC-TEN.....	-	-	218	234
EAST ASIA & PACIF.		356	577	356	577	14,873	OTHER WEST EUROPE.	-	-	-	243
HONG KONG.....		354	548	354	548	14,522	EAST ASIA & PACIF.	3,180	4,383	15,819	17,828
MID. EAST & N. AFR.		15	26	15	26	36	JAPAN.....	2,507	3,371	13,209	15,076
LAT. AMER./EX CARR		11	34	11	34	516	MID. EAST & N. AFR.	37	171	274	314
BERMUDA & CARIB..		379	109	379	109	2,500	LAT. AMER./EX CARR	77	-	91	158
OTHER.....		-	48	-	48	97	BERMUDA & CARIB..	42	22	329	75
ONION.....(OCT)		14,519	4,056	14,519	4,056	95,751	OTHER.....	-	-	-	722
CANADA.....		3,628	1,980	3,628	1,980	37,025	GARLIC, DRD/DEH (JAN)	227	150	2,900	1,777
EC-TEN.....		-	-	-	-	1,232	CANADA.....	78	27	544	473
EAST ASIA & PACIF.		10,603	1,634	10,603	1,634	55,071	EC-TEN.....	53	81	872	669
JAPAN.....		8,207	97	8,207	97	43,516	GERMANY, FED. REP	35	34	321	255
KOREA, REPUBLIC O		-	-	-	-	6,059	UNITED KINGDOM...	7	33	241	245
LAT. AMER./EX CARR		180	376	180	376	1,317	FRANCE.....	10	-	140	33
BERMUDA & CARIB..		76	35	76	35	816	NETHERLANDS.....	-	-	73	58
OTHER.....		32	32	32	32	290	OTHER WEST EUROPE.	19	14	183	144
POTATOES, ALL..(OCT)		2,416	1,374	2,416	1,374	49,084	EAST ASIA & PACIF.	72	-	475	247
CANADA.....		1,974	802	1,974	802	44,516	JAPAN.....	34	3	217	63
EC-TEN.....		-	-	-	-	152	AUSTRALIA.....	32	4	236	152
OTHER WEST EUROPE.		-	-	-	-	3	MID. EAST & N. AFR.	-	3	283	333
EAST ASIA & PACIF.		103	268	103	268	491	LAT. AMER./EX CARR	2	2	392	89
MID. EAST & N. AFR.		16	19	16	19	582	VENEZUELA.....	-	-	357	64
LAT. AMER./EX CARR		199	267	199	267	2,345	BERMUDA & CARIB..	0	-	69	47
BERMUDA & CARIB..		123	18	123	18	991	OTHER.....	2	15	82	36
OTHER.....		-	-	-	-	4	ONIONS, DRD/DEH (JAN)	1,586	1,219	14,186	13,050
TOMATOES.....(OCT)		4,725	4,968	4,725	4,968	68,094	CANADA.....	270	155	2,237	1,871
CANADA.....		4,572	4,652	4,572	4,652	64,406	EC-TEN.....	563	574	6,151	5,867
EC-TEN.....		3	-	3	-	20	UNITED KINGDOM...	283	256	2,702	2,448
OTHER WEST EUROPE.		-	-	-	-	19	GERMANY, FED. REP	130	160	2,133	1,842
EAST ASIA & PACIF.		3	277	3	277	2,748	OTHER WEST EUROPE.	286	206	1,919	1,949
LAT. AMER./EX CARR		54	20	54	20	230	SWITZERLAND.....	103	32	582	603
BERMUDA & CARIB..		89	13	89	13	651	SWEDEN.....	39	48	482	482
OTHER.....		3	6	3	6	20	SPAIN.....	85	55	454	397
CANNED VEGETABLES							NORWAY.....	30	35	204	237
CORN.....(AUG)		6,176	6,761	14,033	14,984	57,432	EAST ASIA & PACIF.	439	265	3,096	2,962
EC-TEN.....		3,266	3,298	6,921	6,910	25,662	JAPAN.....	133	131	1,770	1,603
UNITED KINGDOM...		1,482	1,696	2,883	2,861	9,855	AUSTRALIA.....	82	130	825	1,045
GERMANY, FED. REP		1,098	728	2,270	2,188	9,526	MID. EAST & N. AFR.	0	1	9	10
FRANCE.....		599	721	1,372	1,383	4,885	LAT. AMER./EX CARR	16	4	243	176
OTHER WEST EUROPE.		836	666	1,650	1,482	7,128	BERMUDA & CARIB..	10	1	363	370
SWITZERLAND.....		659	251	1,087	586	4,228	OTHER.....	2	13	168	72
SWEDEN.....		70	311	347	602	1,939	POTATO, FLK&GRN (OCT)	668	573	668	573
EAST ASIA & PACIF.		3	277	3	277	2,748	EC-TEN.....	87	18	87	321
JAPAN.....		1,813	2,599	4,920	6,018	22,226	OTHER WEST EUROPE.	23	-	23	153
HONG KONG.....		686	1,476	2,762	3,290	14,541	EAST ASIA & PACIF.	400	479	400	479
CHINA (TAIWAN)...		239	80	544	408	2,616	JAPAN.....	293	371	293	371
MID. EAST & N. AFR.		506	622	790	898	2,389	MID. EAST & N. AFR.	-	-	-	37
LAT. AMER./EX CARR		134	6	224	107	748	LAT. AMER./EX CARR	1	-	1	242
BERMUDA & CARIB..		88	109	190	237	1,094	BERMUDA & CARIB..	0	-	0	16
OTHER.....		34	24	98	92	449	OTHER.....	52	-	52	55
TOM., PST&PULP.(JUL)		185	273	953	962	2,754	POTATO, DRD/DEH (OCT)	219	340	219	340
CANADA.....		47	97	364	313	1,051	CANADA.....	171	112	171	112
EC-TEN.....		1	-	10	16	33	EC-TEN.....	21	2	21	362
OTHER WEST EUROPE.		0	-	4	-	4	OTHER WEST EUROPE.	-	-	-	22
EAST ASIA & PACIF.		113	135	413	498	1,174	EAST ASIA & PACIF.	22	125	22	125
JAPAN.....		47	101	190	245	599	JAPAN.....	22	122	22	122
FR PACIFIC ISLAND		49	15	150	153	295	MID. EAST & N. AFR.	=	55	-	638
MID. EAST & N. AFR.		6	9	43	36	117	LAT. AMER./EX CARR	=	-	55	21
LAT. AMER./EX CARR		4	20	31	38	140	BERMUDA & CARIB..	2	45	2	45
BERMUDA & CARIB..		13	5	89	55	226	OTHER.....	4	-	4	43
OTHER.....		-	7	-	7	9	TREE NUTS	-	-	-	-
TOMATO, WHOLE.(JUL)		528	670	1,823	2,480	5,595	ALMONDS/UNSHLD (JUL)	158	510	1,037	1,709
CANADA.....		435	127	1,418	593	4,190	EC-TEN.....	5	16	5	168
EC-TEN.....		5	-	7	-	23	OTHER WEST EUROPE.	-	-	62	0
OTHER WEST EUROPE.		-	-	-	-	136	EAST ASIA & PACIF.	39	7	134	47
EAST ASIA & PACIF.		22	532	205	1,756	824	MID. EAST & N. AFR.	-	53	58	130
JAPAN.....		-	10	75	38	265	EGYPT.....	-	-	-	550

U.S. EXPORTS OF SELECTED COMMODITIES, TO SELECTED DESTINATIONS
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U.S. EXPORTS

COMMODITY : REGION/COUNTRY : (BEG. MKTG. YR.) :	OCTOBER : 1984 :	SEASON TO DATE : 1985 :	LAST FULL : PREVIOUS: CURRENT :	COMMODITY : REGION/COUNTRY : (BEG. MKTG. YR.) :	OCTOBER : 1984 :	SEASON TO DATE : 1985 :	LAST FULL : PREVIOUS: CURRENT : SEASON
KUWAIT.....	-	20	-	58	120	-	-
LAT. AMER./EX CARR	38	90	173	311	448	PISTACHIO, SHLD (SEP)	34
BERMUDA & CARRIB..	-	-	0	3	15	CANADA.....	18
OTHER.....	30	208	511	834	2,611	EC-TEN.....	4
INDIA.....	30	208	511	827	2,611	OTHER WEST EUROPE.	-
PECANS, UNSHLD (OCT)	159	84	159	84	854	EAST ASIA & PACIF.	8
CANADA.....	63	39	63	39	338	JAPAN.....	8
EC-TEN.....	87	30	87	30	388	MID. EAST & N. AFR	4
UNITED KINGDOM...	59	19	59	19	185	LAT. AMER./EX CARR	1
GERMANY, FED. REP	-	-	-	-	185	MEXICO.....	1
NETHERLANDS.....	25	9	25	9	126	BERMUDA & CARRIB..	-
OTHER WEST EUROPE.	1	12	1	12	51	OTHER.....	-
EAST ASIA & PACIF.	1	-	1	-	8	ALMONDS, PREP.. (JUL)	2,831
MID. EAST & N. AFR	-	2	-	2	6	EC-TEN.....	2,030
LAT. AMER./EX CARR	7	1	7	1	102	GERMANY, FED. REP	987
MEXICO.....	7	-	7	-	99	FRANCE.....	510
BERMUDA & CARRIB..	-	-	-	-	7	UNITED KINGDOM...	358
OTHER.....	-	-	-	-	5	OTHER WEST EUROPE.	303
WALNUTS, UNSHLD (AUG)	16,210	20,355	17,321	27,563	40,368	EAST ASIA & PACIF.	308
EC-TEN.....	10,151	11,254	10,485	12,425	24,425	JAPAN.....	239
GERMANY, FED. REP	3,093	4,320	3,369	4,549	9,017	MID. EAST & N. AFR	46
NETHERLANDS.....	3,420	2,057	3,430	2,915	6,247	LAT. AMER./EX CARR	8
ITALY.....	2,059	3,061	2,059	3,079	4,139	BERMUDA & CARRIB..	0
FRANCE.....	530	556	569	556	2,786	OTHER.....	30
OTHER WEST EUROPE.	5,117	6,733	5,497	8,887	9,360	HOPS	21
SPAIN.....	3,773	5,781	4,073	7,348	7,881	JAPAN.....	93
EAST ASIA & PACIF.	105	130	163	241	725	HOPS..... (SEP)	509
MID. EAST & N. AFR	38	79	43	79	423	CANADA.....	33
LAT. AMER./EX CARR	217	1,597	228	4,880	2,587	EAST ASIA & PACIF.	32
BERMUDA & CARRIB..	-	-	-	-	50	JAPAN.....	50
OTHER.....	-	-	-	-	2	PHILIPPINES.....	20
PISTACH, UNSHLD (SEP)	55	45	97	140	1,181	LAT. AMER./EX CARR	60
EC-TEN.....	22	21	48	21	648	BRAZIL.....	20
BELGIUM LUXEMBOUR	7	-	25	-	360	MEXICO.....	23
GERMANY, FED. REP	-	-	-	-	131	BERMUDA & CARRIB..	1
UNITED KINGDOM...	-	11	2	11	81	OTHER.....	3
OTHER WEST EUROPE.	11	1	12	1	45	HOPS EXTRACT.. (SEP)	9
EAST ASIA & PACIF.	20	10	20	46	343	EC-TEN.....	10
CHINA (MAINLAND) ..	-	-	-	18	112	NETHERLANDS.....	20
AUSTRALIA.....	10	-	10	-	94	GERMANY, FED. REP	229
CHINA (TAIWAN)...	-	-	-	-	62	IRELAND.....	3
JAPAN.....	8	-	8	-	41	OTHER WEST EUROPE.	14
MID. EAST & N. AFR	-	-	0	-	10	EAST ASIA & PACIF.	68
LAT. AMER./EX CARR	0	14	13	33	47	LAT. AMER./EX CARR	13
BERMUDA & CARRIB..	-	0	-	0	50	MEXICO.....	154
OTHER.....	-	-	-	14	50	COLOMBIA.....	360
ALMONDS, SHLD.. (JUL)	15,528	15,480	36,365	54,302	107,308	BERMUDA & CARRIB..	211
EC-TEN.....	7,983	10,230	18,647	29,815	44,823	OTHER.....	211
GERMANY, FED. REP	5,637	6,450	11,536	17,738	25,231	WINE (1000 GALLONS)	207
UNITED KINGDOM...	644	907	2,361	3,830	6,525	GRAPE WINES... (JAN)	131
FRANCE.....	696	1,304	2,141	4,487	6,464	CANADA.....	4
OTHER WEST EUROPE.	1,113	1,884	4,820	6,211	9,903	EC-TEN.....	131
EAST ASIA & PACIF.	2,166	1,924	5,086	5,378	17,038	EC-TEN.....	131
JAPAN.....	1,505	1,325	3,493	3,705	12,439	UNITED KINGDOM...	131
AUSTRALIA.....	459	318	1,106	714	2,663	UNITED KINGDOM...	131
MID. EAST & N. AFR	738	709	1,400	1,628	9,455	BELGIUM LUXEMBOUR	131
LAT. AMER./EX CARR	48	134	183	299	475	OTHER WEST EUROPE.	131
BERMUDA & CARRIB..	2	1	12	23	23	EAST ASIA & PACIF.	131
OTHER.....	2,855	172	4,853	9,755	22,852	JAPAN.....	131
USSR.....	2,814	-	4,311	9,326	21,478	MID. EAST & N. AFR	131
PECANS, SHLD... (OCT)	76	83	76	83	589	LAT. AMER./EX CARR	7
CANADA.....	39	42	39	42	321	BERMUDA & CARRIB..	66
EC-TEN.....	20	6	20	6	108	BAHAMAS.....	171
GERMANY, FED. REP	-	-	-	-	35	NETHL. ANTILLES..	171
DENMARK.....	8	-	8	-	34	LW & WW ISLANDS..	98
UNITED KINGDOM...	3	6	3	6	21	TRINIDAD TOBAGO..	119
FRANCE.....	7	-	7	-	11	OTHER.....	111
OTHER WEST EUROPE.	13	34	13	34	95	ESSENTIAL OILS	111
SWEDEN.....	-	-	-	-	50	LEMON OIL.... (NOV)	48
SWITZERLAND.....	13	34	13	34	25	EC-TEN.....	48
NORWAY.....	-	-	-	-	16	UNITED KINGDOM...	48
EAST ASIA & PACIF.	2	2	2	2	26	NETHERLANDS.....	48
MID. EAST & N. AFR	2	-	2	-	3	OTHER WEST EUROPE.	48
LAT. AMER./EX CARR	0	-	0	-	35	EAST ASIA & PACIF.	48
BERMUDA & CARRIB..	-	-	-	-	1	KOREA, REPUBLIC O	48
OTHER.....	-	-	-	-	10	SWITZERLAND.....	48
WALNUTS, SHLD.. (AUG)	1,065	3,079	1,693	3,841	5,789	AUSTRALIA.....	196
EC-TEN.....	320	671	701	963	1,852	JAPAN.....	108
GERMANY, FED. REP	126	54	408	296	959	CHINA (TAIWAN)...	108
ITALY.....	151	554	158	554	654	MID. EAST & N. AFR	108
OTHER WEST EUROPE.	428	1,936	460	2,037	1,156	LAT. AMER./EX CARR	108
SPAIN.....	355	1,873	366	1,930	897	BERMUDA & CARRIB..	108
EAST ASIA & PACIF.	170	328	294	539	1,781	OTHER.....	108
AUSTRALIA.....	82	222	142	362	809	SWITZERLAND.....	108
JAPAN.....	70	62	112	80	790	ORANGE OIL.... (NOV)	108
MID. EAST & N. AFR	6	34	7	47	173	EC-TEN.....	108
LAT. AMER./EX CARR	40	11	43	11	258	NETHERLANDS.....	108
BERMUDA & CARRIB..	0	-	0	-	13	GERMANY, FED. REP	108
OTHER.....	-	-	-	-	18	UNITED KINGDOM...	108

U.S. EXPORTS/IMPORTS

U.S. EXPORTS OF SELECTED COMMODITIES, TO SELECTED DESTINATIONS
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COMMODITY : REGION/COUNTRY : (BEG. MKTG. YR.) :	OCTOBER : 1984 :	SEASON TO DATE : 1985 :	LAST FULL : PREVIOUS:	COMMODITY : REGION/COUNTRY : (BEG. MKTG. YR.) :	OCTOBER : 1984 :	SEASON TO DATE : 1985 :	LAST FULL : PREVIOUS:
EAST ASIA & PACIF.	26	22	506	589	506	LAT. AMER., EX CARR	8
JAPAN.....	22	5	345	334	345	MEXICO.....	4
CHINA (MAINLAND).....	2	2	100	162	100	BRAZIL.....	2
MID. EAST & N. AFR.	-	-	14	1	14	ARGENTINA.....	-
LAT. AMER., EX CARR	8	67	496	464	496	COLOMBIA.....	-
MEXICO.....	3	66	420	432	420	VENEZUELA.....	-
BERMUDA & CARRIB..	-	2	6	2	6	BERMUDA & CARRIB..	0
OTHER.....	7	8	106	89	106	OTHER.....	2
PEPPERMINT OIL(NOV)	85	91	911	880	911	SPEARMINT OIL.(NOV)	28
EC-TEM.....	40	62	500	438	500	EC-TEM.....	16
UNITED KINGDOM....	20	35	236	207	236	UNITED KINGDOM....	12
GERMANY, FED. REP	8	14	103	82	103	FRANCE.....	-
NETHERLANDS.....	7	2	62	47	62	GERMANY, FED. REP	1
FRANCE.....	3	2	50	41	50	OTHER WEST EUROPE.	2
OTHER WEST EUROPE.	10	2	22	8	22	EAST ASIA & PACIF.	7
EAST ASIA & PACIF.	22	12	158	187	158	JAPAN.....	4
JAPAN.....	8	2	102	137	102	KOREA, REPUBLIC O	0
KOREA, REPUBLIC O	1	4	17	24	17	MID. EAST & N. AFR	-
MID. EAST & N. AFR	0	-	16	13	16	LAT. AMER., EX CARR	2
						MEXICO.....	1
						BRAZIL.....	1
						BERMUDA & CARRIB..	-
						OTHER.....	0
							6
							14
							6

SS: SINGLE STRENGTH FC: FROZEN CONCENTRATE CNF: CONCENTRATED, NOT FROZEN SW: SWEET TT: TART
PST: PASTE DRD/DEH: DRIED/DEHYDRATED FLK: FLAKES GRN: GRANULES

U.S. IMPORTS OF SELECTED COMMODITIES, FROM SELECTED COUNTRIES
CURRENT MONTH, CURRENT MARKETING SEASON, AND LAST SEASON
(UNITS IN METRIC TONS EXCEPT WHERE NOTED)

COMMODITY/COUNTRY : (BEG. MKTG. YR.) :	OCTOBER : 1984 :	SEASON TO DATE : 1985 :	LAST FULL : PREVIOUS:	COMMODITY/COUNTRY : (BEG. MKTG. YR.) :	OCTOBER : 1984 :	SEASON TO DATE : 1985 :	LAST FULL : PREVIOUS:
FRESH FRUIT & MELONS				PINEAPPLES..(JAN)	2,314	1,775	52,339
APPLES.....(JUL)	4,398	4,371	23,421	36,006	104,476	HONDURAS.....	699
CANADA.....	2,763	2,512	6,177	5,457	32,219	MEXICO.....	362
CHILE.....	-	-	732	361	22,596	COSTA RICA....	692
NEW ZEALAND.....	-	-	5,479	12,114	21,934	KIWI FRUIT... (OCT)	891
REP. SOUTH AFRIC	1,450	-	10,825	10,852	15,431	NEW ZEALAND....	891
FRANCE.....	175	103	175	2,827	10,944	CANNED FRUIT	734
BANANAS.....(JAN)	277,139	222,143	2,235,433	2,513,287	2,577,206	MANDARINS... (JAN)	4,440
COSTA RICA....	55,763	37,576	516,673	449,571	585,065	JAPAN.....	1,828
HONDURAS.....	60,525	56,079	433,918	487,411	537,047	SPAIN.....	1,093
ECUADOR.....	55,248	49,937	444,536	618,046	499,626	KOREA, REPUBLIC	986
COLOMBIA.....	39,385	38,022	404,066	356,991	468,925	OLIVES, TOTAL (NOV)	4,529
STRAWBERRIES(OCT)	17	73	17	73	4,646	SPAIN.....	4,076
MEXICO.....	5	14	5	14	3,354	-BRN, GR/RP (NOV)	186
NEW ZEALAND....	6	1	6	1	658	GREECE.....	173
GRAPEFRUIT..(SEP)	908	16	918	16	2,321	SPAIN.....	-
MEXICO.....	795	-	804	-	1,428	-BRN, GR/RP (NOV)	223
BAHAMAS.....	54	-	54	-	787	SPAIN.....	177
LEMONS.....(AUG)	664	4,009	3,955	9,367	4,778	GREECE.....	23
SPAIN.....	243	202	3,023	1,636	3,607	-BRN, RP, GR (NOV)	33
CHILE.....	342	1,775	853	5,442	909	SPAIN.....	-
LIMES.....(APR)	2,649	2,509	12,187	20,140	22,894	GREECE.....	33
MEXICO.....	2,045	2,288	9,488	17,446	18,535	-BRN, RP/GRN (NOV)	198
BAHAMAS.....	553	188	2,173	2,196	3,652	SPAIN.....	188
TANG./MANDARIN(NOV)	119	10	17,433	6,785	17,433	-PITTED/STUF (NOV)	3,796
MEXICO.....	105	-	15,479	5,846	15,479	SPAIN.....	3,681
ORANGES.....(NOV)	1,220	146	17,448	22,962	17,448	-PRP/PRS NECC (NOV)	93
MEXICO.....	490	-	6,654	2,037	6,654	GREECE.....	51
ISRAEL.....	-	-	5,748	3,730	5,748	SPAIN.....	19
DOMINICAN REPUB	673	146	2,066	4,586	2,066	PEACHES, ALL (JUN)	1,203
GRAPES.....(JUN)	36	2,380	33,845	29,526	200,734	SPAIN.....	779
CHILE.....	-	-	20,880	4,606	186,288	REP. SOUTH AFRIC	89
MANGOES.....(JAN)	2,300	2,115	36,464	36,842	37,087	CHILE.....	118
MEXICO.....	2,297	2,115	28,530	28,457	28,578	ARGENTINA.....	47
HAITI.....	-	-	6,950	7,853	7,424	PEARS.....(JUN)	16
CANTALOUPEs..(MAY)	2	24	45,397	34,344	122,623	SPAIN.....	15
MEXICO.....	-	24	43,312	30,111	101,595	REP. SOUTH AFRIC	-
DOMINICAN REPUB	2	-	1,922	3,564	13,589	AUSTRALIA.....	155
MELONS, OTHER(MAY)	37	168	12,261	10,931	42,591	ITALY.....	-
MEXICO.....	15	161	7,388	8,011	21,621	PINEAPPLES..(JAN)	10,007
CHILE.....	-	-	1,672	241	6,300	PHILIPPINES....	3,752
GUATEMALA.....	-	-	2,138	1,667	4,588	THAILAND.....	4,279
WATERMELONS.(APR)	1	35	94,741	64,269	128,907	MIX, N TROPIC (JUN)	694
MEXICO.....	-	35	94,604	63,042	127,325	MEXICO.....	550
PEARS.....(JUL)	242	1,567	1,354	3,129	18,157	ITALY.....	24
CHILE.....	-	-	243	78	7,365	REP. SOUTH AFRIC	41
AUSTRALIA.....	-	-	693	733	6,063	-	21
REP. SOUTH AFRIC	-	-	-	438	2,518	1,318	1,318

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U.S. IMPORTS

COMMODITY/COUNTRY	OCTOBER (BEG. MKTG. YR.)	1984	SEASON TO DATE 1985	LAST FULL: PREVIOUS: CURRENT	COMMODITY/COUNTRY	OCTOBER (BEG. MKTG. YR.)	1984	SEASON TO DATE 1985	LAST FULL: PREVIOUS: CURRENT
DRIED FRUIT					CHILE.....	100	37	118	98
APRICOTS...(JUL)	672	410	1,875	970	CANNED VEGETABLES				690
TURKEY.....	652	355	1,699	841	PIMENTOS...(AUG)	441	569	1,327	1,518
DATES/W/PITS(SEP)	6	5	21	12	SPAIN.....	441	569	1,327	1,518
IRAN.....	-	-	-	4,575	TOMATO PASTE(JUL)	2,438	3,814	11,450	6,767
PAKISTAN.....	-	-	-	2	PORTUGAL.....	603	713	2,564	4,339
DATES/PITTED(SEP)	149	43	203	43	ISRAEL.....	265	1,171	2,421	42,813
IRAN.....	-	-	53	6,373	ITALY.....	451	700	1,011	5,800
PAKISTAN.....	101	-	103	-	MEXICO.....	245	219	1,441	5,545
DRIED FIGS...(SEP)	693	1,164	694	1,164	TOMATO SAUCE(JUL)	750	890	3,555	14,815
GREECE.....	666	1,045	666	1,045	ISRAEL.....	647	532	2,322	6,263
TURKEY.....	20	106	20	106	ITALY.....	0	81	631	5,085
RAISINS/SULT(AUG)	28	29	132	80	SPAIN.....	62	208	254	2,344
REP SOUTH AFRIC	13	4	64	56	TOMATOES...(JUL)	8,423	7,177	21,183	23,591
CHILE.....	-	-	-	-	ITALY.....	4,185	3,375	8,645	11,750
FIG PASTE...(SEP)	9	18	9	18	SPAIN.....	2,636	2,131	6,127	6,932
SPAIN.....	-	18	-	18	ISRAEL.....	995	1,116	2,170	3,181
PORTUGAL.....	-	-	-	-	ARTICHOKES...(JAN)	2,032	1,354	15,206	14,523
FRUIT JUICE 1/ (1,000 LITERS)					SPAIN.....	2,011	1,350	14,888	14,320
APPLE/PEAR...(JUL)	68,889	53,471	247,962	272,227	ASPARAGUS...(APR)	378	143	2,073	2,897
ARGENTINA.....	29,436	24,589	98,312	93,034	CHINA (TAIWAN).....	358	136	1,459	452
GERMANY, FED. R	7,355	11,103	41,454	51,097	MEXICO.....	-	-	411	1,031
AUSTRIA.....	6,177	6,802	28,783	36,290	MUSHROOMS...(JUL)	4,667	4,904	25,594	23,327
NETHERLANDS.....	4,607	1,995	16,023	20,295	CHINA (TAIWAN).....	2,637	1,400	10,672	6,932
SPAIN.....	4,296	1,557	15,139	13,378	CHINA (MAINLAND).....	1,117	836	6,066	6,576
REP SOUTH AFRIC	8,665	933	19,339	22,076	HONG KONG.....	428	1,714	3,224	5,658
FCCJ.....(DEC)	222,418	133,870	1,775,215	2,054,769	FROZEN VEGETABLES				
BRAZIL.....	216,016	131,343	1,687,935	1,995,136	PEAS.....(SEP)	1,344	836	3,292	1,807
PINEAP. N CO(JAN)	1,741	862	15,338	14,231	CANADA.....	825	112	1,856	785
PHILIPPINES.....	1,689	841	13,328	13,684	CHINA (TAIWAN).....	136	153	389	407
PINEAP. CONC(JAN)	6,688	10,814	108,151	156,832	BROCCOLI.....(SEP)	2,061	1,267	4,638	2,938
PHILIPPINES.....	2,852	4,599	51,494	65,364	MEXICO.....	1,659	981	3,875	1,952
THAILAND.....	854	1,455	38,251	45,413	GUATEMALA.....	402	254	763	942
FROZEN FRUIT					CAULIFLOWER...(SEP)	1,904	1,450	2,965	3,351
BLUEBERRIES...(JAN)	850	528	3,860	3,902	MEXICO.....	1,605	1,271	2,431	2,858
CANADA.....	850	528	3,358	3,901	OKRA 3/...(JUL)	1,380	788	5,497	5,147
RASPBERRIES...(JAN)	95	299	2,029	1,635	DOMINICAN REPUB	750	441	3,116	3,176
CANADA.....	34	90	1,242	338	EL SALVADOR.....	439	286	1,144	1,444
NEW ZEALAND.....	-	23	296	465	GUATEMALA.....	81	60	517	463
STRAWBERRIES(DEC)	1,109	566	22,175	25,981	POTATOES...(SEP)	2,005	2,843	4,515	6,326
MEXICO.....	745	189	18,490	22,059	CANADA.....	2,005	2,806	4,515	6,230
POLAND.....	185	310	2,356	3,107	DRIED/DEHIDR. VEG.				
FRESH VEGETABLES					MUSHROOMS...(JAN)	119	66	821	824
BEANS 2/...(OCT)	188	179	188	179	JAPAN.....	78	28	347	387
MEXICO.....	22	-	22	-	CHILE.....	3	-	172	95
CABBAGE...(OCT)	828	432	828	432	KOREA, REPUBLIC	11	2	109	91
MEXICO.....	3	-	3	-	CHINA (TAIWAN).....	11	29	101	167
NETHERLANDS.....	799	432	799	432	TREE NUTS				
CARROTS 2/...(OCT)	12,786	11,039	12,786	11,039	COCONUT MEAT(JAN)	2,127	4,542	32,799	39,841
CANADA.....	12,594	10,772	12,594	10,772	PHILIPPINES....	1,918	4,075	30,869	34,339
CAULIFLOWER...(OCT)	1,223	1,302	1,223	1,302	BRAZILS/UNSH(AUG)	769	173	1,801	1,558
CANADA.....	1,205	1,250	1,205	1,250	BRAZIL.....	769	167	1,799	1,507
MEXICO.....	-	-	-	-	PISTACH/UNSH(AUG)	3,063	1,491	6,049	3,721
CELERY...(OCT)	1,172	1,042	1,172	1,042	IRAN.....	3,043	1,474	6,010	3,606
CANADA.....	1,172	980	1,172	980	BRAZILS/SHLD(AUG)	318	574	1,114	1,408
MEXICO.....	-	-	-	-	BRAZIL.....	179	446	750	986
CUCUMBERS...(OCT)	161	584	161	584	PERU.....	90	104	242	372
MEXICO.....	75	402	75	402	CASHEW KRNLs(AUG)	3,758	4,603	10,904	16,508
EGGPLANT...(OCT)	74	39	74	39	INDIA.....	2,266	2,573	6,714	9,276
MEXICO.....	32	-	32	-	BAZZIL.....	857	1,592	2,474	5,481
GARLIC...(OCT)	515	437	515	437	FILBERT/SHLD(AUG)	160	17	593	211
MEXICO.....	112	99	112	99	TURKEY.....	141	-	528	174
SPAIN.....	340	259	340	259	8/968 GRAPE WINE				
LETTUCE...(OCT)	676	345	676	345	8/071 (1,000 LITERS)				
MEXICO.....	-	-	-	-	CHAMPAGNE...(JAN)	5,795	5,873	40,772	43,109
CANADA.....	667	312	667	312	ITALY.....	2,954	2,687	20,429	20,173
OKRA 2/...(OCT)	158	73	158	73	FRANCE.....	1,540	1,904	9,854	11,864
MEXICO.....	85	7	85	7	SPAIN.....	1,155	1,074	9,065	9,223
ONIONS, NEC.(OCT)	1,604	1,810	1,604	1,810	TABLE WINE...(JAN)	35,395	35,314	360,639	339,952
MEXICO.....	392	758	392	758	ITALY.....	19,386	18,630	191,587	178,201
CANADA.....	1,089	815	1,089	815	FRANCE.....	7,551	8,459	84,941	82,685
PEPPERS...(OCT)	2,204	2,402	2,204	2,402	GERMANY, FED. R	5,481	4,810	49,149	45,605
MEXICO.....	1,496	1,544	1,496	1,544	FT WINE/VERM(JAN)	2,293	2,022	15,617	15,322
POTATO/SEED...(OCT)	75	83	75	83	ITALY.....	878	1,092	8,217	8,540
CANADA.....	52	83	52	83	SPAIN.....	1,311	797	6,238	5,288
POTATO/TABLE(OCT)	20,291	4,378	20,291	4,378	(1,000 UNITS)				
CANADA.....	20,162	4,373	20,162	4,373	ROSES.....(JAN)	14,091	13,819	135,009	140,384
SQUASH...(OCT)	904	557	904	557	COLOMBIA.....	11,281	10,619	103,663	109,896
MEXICO.....	854	553	854	553	CARNACTIONS...(JAN)	51,741	41,148	530,569	513,503
TOMATOES...(OCT)	16,114	14,253	16,114	14,253	COLOMBIA.....	50,626	40,301	507,115	493,928
MEXICO.....	15,955	14,059	15,955	14,059	FT: FORTIFIED VERMOUTH				
ASPARAGUS...(FEB)	753	661	5,105	6,655	374,333 ROSES.....(JAN)	14,091	13,819	135,009	140,384
MEXICO.....	642	619	4,965	5,534	368,888 COLOMBIA.....	11,281	10,619	103,663	109,896

1/SINGLE-STRENGTH EQUIVALENT 2/ MAY INCLUDE SOME FROZEN PRODUCTS 3/ ONLY CUT AND SLICED
BRN: BRINE N: NOT GR: GREEN RP: RIPE NEC: NOT ELSEWHERE CLASSIFIED CONC: CONCENTRATED FT: FORTIFIED VERM: VERMOUTH

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